

Amalgamated Transit Union, Local 587 November 1, 2007 through October 31, 2010 410C0108 Index Page 1

AGREEMENT BETWEEN **AMALGAMATED TRANSIT UNION, LOCAL 587 AND**

KING COUNTY

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AGREEMENT BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY

PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION".

PREAMBLE

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees represented by the UNION. In order to best serve the public interest, the parties agree to provide efficient, reliable and convenient service. In the spirit of cooperation, METRO and the UNION agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the parties recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to employee discipline. To that end, the parties have set forth in Article 4, Section 3, specific major infractions which will result in discharge or, under certain circumstances, suspension.

24 DEFINITIONS

The terms "negotiate" or "bargain", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of these terms does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical and dental plans, shall mean an Employee's spouse/domestic partner and unmarried dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 19 or, if full-time students, up to age 23. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced or widowed as defined in Revised Code of Washington (RCW) 49.60.180.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time which starts with the first pay period which ends in January, and ends with the last pay period which ends in December.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "domestic partner" shall mean a person living with an Employee if he/she and the Employee:

- 1. Share the same regular and permanent residence, and
- 2. Have a close personal relationship, and
- 3. Are jointly responsible for basic living expenses, and
- 4. Are not married to anyone, and
- 5. Are at least 18 years of age, and
- **6.** Are not related by blood closer than would bar marriage in the State of Washington, and
- 7. Are each other's sole domestic partner and are responsible for each other's

common welfare. 1 2 **8.** The term "legally protected class," as used in this AGREEMENT, shall mean a 3 group of individuals who are protected from discrimination under federal, state or 4 local laws. 5 6 **CONVENTIONS** 7 The parties agree that the term "Employee" (upper case E), whenever used, whether singular or plural, means and applies to those employees of METRO included within the Bargaining Unit, and 8 9 that this AGREEMENT covers only those Employees. 10 References to an Article shall mean the respective Article of this AGREEMENT, unless otherwise specified. 11 12 References to a Section shall mean the respective Section of the Article of this AGREEMENT 13 in which the reference is contained, unless otherwise specified. 14 References to a Paragraph shall mean the respective Paragraph of the Section and Article of 15 this AGREEMENT in which the reference is contained, unless otherwise specified. 16 The abbreviation "RDO" stands for regular day off. 17 18 19 20 21 22 23 24 25 26 27 28

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ARTICLE 1: UNION/MANAGEMENT RELATIONS

SECTION 1 – SOLE BARGAINING AGENT

- **A.** METRO recognizes the UNION as the sole bargaining agent for those Employees working in the job classifications listed in Articles 15 through 26 and Exhibit A. Current or future Employees assigned to perform work which historically or traditionally has been Bargaining Unit work at METRO or its successors, or which is agreed or legally determined to be Bargaining Unit work, also shall be covered by the terms of this AGREEMENT.
- **B.** METRO and the UNION agree that no Employee shall be discriminated against because of UNION membership or non-membership.
- C. METRO will notify the UNION of any change in any existing Bargaining Unit job description prior to the implementation of the change.

SECTION 2 – UNION MEMBERSHIP

- **A.** Each Employee shall make application to become a member of the UNION within 30 days after his/her date of employment or pay an agency fee, except as otherwise restricted, or provided for, by law. However, if the Employee qualifies for a bona fide religious objection to UNION membership as described in RCW 41.56.122, the above requirement shall be satisfied by the payment of an amount equal to initiation fees and regular UNION dues to a non-religious charitable organization in accordance with the procedures set forth in the Washington Administrative Code.
- **B.** Failure by any Employee to satisfy the requirements of Paragraph A or to maintain payment of dues, fees and/or assessments shall constitute cause for dismissal; however, METRO has no duty to act until the UNION makes a written request for discharge and verifies that the Employee received written notification of the delinquency, including the amount owing and method of calculation, and notification that nonpayment within seven days will result in discharge by METRO.
- C. Calculation of the 30-day period in Paragraph A shall not include periods of temporary employment of less than 90 continuous days.
- **D.** METRO agrees to deduct the regular initiation fee, regular dues, contributions to the Committee on Political Education (COPE) and/or other fees uniformly required from the paycheck of each Employee who voluntarily has authorized such deductions. The amounts deducted

shall be transmitted monthly to the UNION on behalf of the Employees involved. Authorization by the Employee shall be on a form approved by the parties hereto and may be revoked by the Employee upon request. The performance of this function is recognized as a service to the UNION by METRO.

E. The UNION agrees to indemnify and save METRO harmless from any and all liabilities resulting from compliance with Paragraphs B and D.

SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

SECTION 4 – UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of UNION insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

SECTION 5 – MANAGEMENT RIGHTS

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by METRO and the UNION.

SECTION 6 – UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by METRO and the UNION, for UNION bulletin boards, which will not exceed 48 inches by 44 inches, unless otherwise agreed by METRO and the UNION. All materials posted shall be signed by an Officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, METRO and the UNION shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will continue to provide adequate space adjacent to each UNION bulletin board for a clipboard.

SECTION 7 – LABOR-MANAGEMENT RELATIONS COMMITTEE

- **A.** METRO and the UNION agree to maintain a committee to be known as the "Labor-Management Relations Committee". This committee shall be scheduled to meet monthly for the purpose of discussing, approving, and/or proposing resolutions to:
- **1.** Issues or problems of METRO policy which affect the Bargaining Unit and which either party requests be placed on the agenda.
- **2.** Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by both parties.
 - **3.** Reports from division level labor-management committees.
 - 4. Other matters of mutual concern.
- **B.** Written notes may be taken by committee participants during meetings, but such notes will not be used by either party in a grievance, arbitration or other controversy between the parties.

SECTION 8 – JOINT SAFETY COMMITTEE

The Joint Safety Committee shall meet once each quarter or when requested by either the UNION or METRO. The committee shall consist of three members appointed by METRO and three members appointed by the UNION. Duties of the committee shall be restricted to discussing safety goals and making recommendations to help METRO improve safety standards for all METRO job classifications.

SECTION 9 – JOINT SECURITY STEERING COMMITTEE

METRO and the UNION agree to jointly maintain a Labor-Management Security Steering Committee which shall meet at least quarterly for the purpose of maintaining and supporting the work of the Base Security Committees and to discuss security goals and potential actions to help METRO improve security standards for all METRO job classifications

SECTION 10 – COMMITTEE SELECTIONS

METRO will solicit input from the UNION when selecting Employees to serve on standing committees and boards, or task forces, unless otherwise specified in this AGREEMENT.

SECTION 11 – PRINTING OF THE AGREEMENT

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ARTICLE 2: EQUAL EMPLOYMENT OPPORTUNITY

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SECTION 1 – MERIT SYSTEM

METRO and the UNION are committed to providing equal employment opportunity for all new applicants for employment, as well as for present Employees. METRO shall recruit, select and promote employees and/or individuals from the community workforce on the basis of their relative knowledge, skills and abilities and in accordance with METRO's Affirmative Action Plan. Upon request, METRO will inform Employees of the knowledge, skills and abilities that are the subject of interviews or role-plays for Bargaining Unit positions.

SECTION 2 – NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability or liability for service in the Armed Forces of the United States. METRO and the UNION pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of 1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status or disability, except as specifically exempted by a bona fide occupational qualification. Any employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary action.

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ARTICLE 3: GENERAL CONDITIONS

SECTION 1 – TECHNOLOGICAL CHANGE

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A. If METRO considers a technological change that has an impact on the wages, hours or working conditions of any Employee, METRO agrees to notify the UNION within 60 days in advance of implementation of such technological change and further agrees to negotiate with the UNION any impact or effect upon any Employee.

- **B.** If a technological change results in the creation of a new job classification which is appropriately included in the Bargaining Unit, METRO agrees to negotiate the wages, hours and working conditions with the UNION.
- C. If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

SECTION 2 – LOST AND FOUND ITEMS

Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. METRO shall make available an informational memorandum that instructs Employees on the procedures that they may follow under RCW 63.21 and other applicable laws to claim property that they find.

SECTION 3 – PAYROLL DEDUCTIONS

No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit his/her entire paycheck to any financial institution affiliated with the Northwest Clearing House Association.

SECTION 4 – RESTROOMS AND FIRST AID FACILITIES

- **A.** METRO will arrange for adequate restrooms to be used by Employees on all routes and shall take all reasonable steps to ensure their sanitary condition. Any other restroom on an Employee's route may be used in an emergency situation. METRO shall arrange for and designate restroom facilities as near as possible to each terminal of each route. METRO will identify potential restrooms for new routes and meet with the UNION to review the routes prior to forwarding them for Council approval.
 - **B.** METRO will provide sanitary and adequate toilet facilities, and a first aid area and

required equipment at all permanent work sites.

SECTION 5 – CONTRIBUTIONS AND SOLICITATIONS

A. No Employee shall be compelled by management to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.

B. Solicitations for funds or the distribution of commercial materials shall not be conducted on METRO property without its written consent. Solicitations and distributions pursuant to RCW 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.

C. METRO will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

SECTION 6 – DEFECTIVE EQUIPMENT

METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a METRO vehicle with defective or missing equipment.

If an Employee receives a fine for speeding and/or defective equipment as described above, METRO shall pay up to \$1,000 for the Employee's reasonable attorney fees for litigating the fine. No Employee is eligible for more than \$1,000 of reimbursement during the life of this AGREEMENT. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine was issued.

SECTION 7 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of the UNION, unless such surveillance is for the security of the public and/or Employees or for the security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article 4, Section 3.

SECTION 8 – SERVICE LETTER

Upon request or termination of service with METRO, an Employee, promptly will be given a

letter showing his/her term of service and the position(s) in which he/she was employed.

SECTION 9 – METHOD OF NOTIFICATION

When a supervisor wants to discuss an existing or potential disciplinary matter with an Employee, he/she shall notify the Employee in writing, of the purpose and time limitation for having the meeting. METRO will take the Employee's work schedule into account when making the request. Any Employee required to see his/her supervisor shall be paid for all time spent with the supervisor.

SECTION 10 - SUBCONTRACTING

- **A.** METRO shall not contract out work historically performed by members of the Bargaining Unit if the contracting of such work eliminates or reduces the normal workload of the Bargaining Unit.
- **B.** If, in order to secure funding for a specific project, METRO is required to contract all or part of the work to be performed due to the limitations imposed by the funding agreement, such contracting shall not be considered a violation of this AGREEMENT.
- C. In the case of a circumstance, which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen, and for which METRO could not reasonably be able to provide the necessary tools, personnel or equipment to perform the work in a timely manner, METRO shall be allowed to enter into temporary sub-contracting arrangements for such circumstance only. Prior to entering into any such sub-contracting arrangements, METRO will meet with the UNION to explore all cost effective alternatives which would allow the work to be performed by current members of the Bargaining Unit.
- **D.** METRO may subcontract dial-a-ride service to a maximum of 3% of total service hours.
- **E.** METRO may continue to provide historical and traditional paratransit service, formerly known as Special Transportation Services Program, to elderly and/or disabled persons through subcontracting to meet the requirements of the Americans with Disability Act of 1991.

SECTION 11 – VENDING MACHINE PROCEEDS

A. METRO agrees to lease space for vending machines in Transit facilities to an

organization which will in turn contract with the UNION for payment of the historical and traditional 25% of the net proceeds it receives from these vending machines directly to the UNION. The UNION will then forward those monies to the Local 587 Support Group or Retirees Chapter for social, recreational and charitable purposes.

B. METRO will not terminate its contract with MERAA and/or its successors as long as that organization agrees to provide the aforesaid 25% of the net proceeds.

SECTION 12 – PROBATIONARY PERIOD

Each full-time Employee, except as modified by Article 26, Section 2, shall have a six-month probationary period commencing with his/her date of employment and/or date of qualification, where required. A Part-Time Transit Operator, an Assigned Customer Information Specialist and Assigned Pass Sales Representative who has completed probation and who becomes either a Full-Time Transit Operator, a Customer Information Specialist or a Customer Assistance Representative will not serve a second probationary period. A Part-Time Transit Operator who has not completed probation and who becomes a Full-Time Transit Operator will complete a Full-Time Transit Operator probation, receiving one day of credit towards his/her Full-Time Transit Operator probation for every two days of Part-Time Transit Operator service. Upon qualification, each Assigned Customer Information Specialist and Assigned Pass Sales Representative shall have a probationary period of one calendar year or 1,044 work hours, whichever comes first. Upon qualification, each Part-Time Transit Operator shall have a probationary period of one calendar year, except as provided in Article 16, Section 2, Paragraph F. Upon satisfactory completion of this evaluation period, the Employee will enjoy all rights of regular Employee status.

SECTION 13 – DETAILS AND TEMPORARY ASSIGNMENTS

Where a vacancy occurs in any position in the Bargaining Unit which is to be filled by detail or temporary appointment, Employees of METRO who are capable and desirous of doing the work shall be given first consideration before any outside help is employed. Such vacancy shall be posted and filled in accordance with METRO's Merit System. Among Employees seeking any such position, seniority shall be considered in filling the position.

SECTION 14 – VACATION AND ACCUMULATED COMPENSATION (AC)

DONATION

A. Each calendar year, an Employee may donate up 50% of his/her available vacation leave and up to 100% of his/her AC time, in eight-hour increments, to individuals employed by King County. Donated vacation and AC become the property of the recipient. Donated vacation may not be cashed out by the recipient upon retirement. Vacation and AC time may be donated only to an individual employed by King County who has exhausted, or will have exhausted within five calendar days following receipt of the donation request in the Payroll Section, his/her sick leave, vacation and AC time.

B. A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.

C. If a UNION Employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of this Section.

ARTICLE 4: DISCIPLINE

SECTION 1 – GENERAL

A. METRO shall have exclusive authority to suspend any Employee without pay for a period not to exceed 30 days for a single offense in accordance with this AGREEMENT; provided, however, that if such suspension is unjustifiable, the Employee shall be paid for the time lost; and further provided that, no Employee shall be relieved of duty or suspended for minor infractions of rules, where no damage or injury results, without first making an investigation.

- **B.** An Employee called as a witness by METRO, during an investigation or hearing, shall receive regular compensation as set forth in Article 10, Section 11.
- C. *The Book*, the official handbook for Transit Operators and Supervisors, as agreed by the UNION, will specify the rules and regulations, provided such rules and regulations are not in conflict with the provisions of this AGREEMENT or with applicable laws. If it is necessary to revise or change *The Book*, revisions or changes will be discussed with the UNION before implementation. *The Book* will be available at all bases.

SECTION 2 – TYPES OF DISCIPLINE

- **A.** Types of discipline shall include oral reminders, written reminders, disciplinary probation, decision making leave, suspension and discharge.
- **B.** Oral or written reminders will be given to the Employee by his/her immediate supervisor for infractions defined in this Article. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge receipt of the oral reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.
- C. Explanation of the suspension of any Employee by METRO shall be given to the Employee in writing. The UNION will be notified in writing of the suspension within a reasonable time after the action has been taken. The Employee shall sign the notice of suspension to acknowledge receipt of same.

D. Whenever METRO discharges an Employee, explanation of the discharge will be given to the Employee in writing. The UNION will be notified in writing of the discharge within a reasonable time after the action has been taken. The Employee shall sign the notice of discharge to acknowledge receipt of same.

SECTION 3 – TYPES OF MAJOR AND SERIOUS INFRACTIONS

- **A.** Major infractions include:
 - Gross misconduct
 - Insubordination
 - Gross negligence
 - Theft of METRO funds or property or job related theft
 - Misappropriation the personal use of METRO funds or property
 - The use of intoxicants or the odor of intoxicants
 - The use or odor of narcotics or abuse of controlled substances
 - Preventable accidents in accordance with the accident point system
 - Late reports, absences, and unexcused absences, in accordance with Section 6
 - Late occurrences and unexcused absences, in accordance with Article 17,
 Section 11, and Article 18, Section 12
 - Falsification of sick reports
 - Falsification of applications or any other official METRO documents
 - Willful failure to turn in lost articles
 - Willful destruction or damage to METRO property/possessions
 - Serious or repeated harassment based on a legally protected class (see DEFINITIONS)
 - Committing a felony while on duty or conviction of a job-related felony
 - Serious or repeated discrimination, as prohibited under Article 2.
- **B.** Major infractions will result in discharge unless METRO determines that there are unusual circumstances which cause a suspension to be appropriate. Infractions, other than those

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listed above, shall be considered minor infractions.

- C. Serious Infractions METRO may also determine that an infraction is misconduct, negligence, or a serious performance problem, which warrants discipline under the just cause standard. A suspension under this section may be issued up to, but not to exceed, five days.
 - **D.** Infractions, other than those listed above, shall be considered minor infractions.

SECTION 4 – DISCIPLINARY ACTIONS FOR MINOR INFRACTIONS

- **A.** The following are examples of specific categories of minor infractions: passenger relations, off-route operation, off-schedule operation, failure to stop for passengers or failure to unload passengers, traffic code violations, failure to report any traffic violation conviction other than parking, out of uniform violations, smoking in a METRO facility or vehicle, willful failure to follow other procedures or directives, not properly accounting for passenger fares, safety related infractions, fuel nozzle breakage and willful failure to report defective equipment.
- **B.** Disciplinary actions issued within a twelve-month period within a category of minor infraction shall be administered in the following manner:
 - 1. First minor infraction Oral Reminder.
 - **2.** Second minor infraction Written Reminder.
 - **3.** Third minor infraction Appropriate discipline for the severity of the infraction, which could include retraining or suspension.
 - **4.** Fourth minor infraction Decision making leave
 - **5.** Fifth minor infraction Discharge

SECTION 5 – REMOVING INFRACTIONS

A minor infraction which is one year old shall be crossed off the Employee's record. Future disciplinary action will be based on the number of infractions that remain. For example, if an Employee commits a minor infraction on January 3rd of a year, that infraction shall be crossed off on January 3rd of the next year. When an Employee takes a leave of absence that is at least 30 calendar days, the total time on leave will be added to the one-year period that must elapse before a minor infraction is crossed off that Employee's record. A permanent record of all minor infractions will be maintained.

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- **4.** For each miss that occurs during the attendance probation, the Employee will be informed in writing of his/her status.
- **5.** The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/27/02 that s/he had a seventh miss, with a two day suspension on 7/28-29/02, would be on probation with no more than three misses allowed 7/30/02-7/29/03 and no more than three misses allowed 7/30/03-7/29/04). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- **6.** An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave or industrial injury in excess of ten consecutive days.
- **G.** Four consecutive workdays of absence without leave will be considered a resignation.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

SECTION 7 – MISSES – TRANSIT OPERATORS

A. Misses for Transit Operators include:

1. Unexcused Absence – Failure to report within one hour after designated report time or a Full-Time Operator's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day.

2. Late Report – A Fu	all-Time Operator reporting to work late from one minut
up to one hour after designated report time.	

- **3.** Absence An unexcused absence, which has been changed to an absence, or a Part-Time Operator calling the base up to 30 minutes after his/her report time or reporting in person up to one hour after his/her report time.
- **B.** A miss, which the supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- C. The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Section 4.
- **D.** The procedure for late reports and absences for Transit Operators shall be as follows:
- 1. If the assigned Operator signs in within one minute after the report time he/she will be allowed to work his/her assignment and shall not receive a late report. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the Communications Coordinator's clock will be determinant.
- 2. If the first Report Operator is assigned to work, the Base
 Dispatcher/Planner will verbally notify the next Report Operator to be available to sign in for work.
- **3.** Each Operator on late report will be assigned to the bottom of the report list in order of arrival. One hour of pay will be guaranteed to Full-Time Operators who are assigned to late report. If an assignment can be made, normal procedures shall prevail.
- **4.** At the end of one hour, an Operator on late report will report to the Base Dispatcher/Planner who will determine whether such Operator will be dismissed or continue on report. If such Operator is continued on report, the one hour guaranteed pay will be included in the two and one-half hour report guarantee.
- **5.** If an Operator on late report fails to report to the Base Dispatcher/Planner after one hour, and is not notified of such by the Base Dispatcher/Planner when an assignment is given after the hour, the Operator will be paid from the beginning of the late report up to the

beginning of the assignment. If an Operator on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner when being given the assignment, the Operator will be paid for one hour of late report and for the assignment, if it is worked. If an Operator on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner and is not used for an assignment, the Operator will receive pay only for one hour of late report.

- **6.** If, after one hour, no work is available, the Operator will be released, or placed at the bottom of the report list for work later in the day at a minimum pay of two and one-half hours.
- 7. A Part-Time Operator who has an absence will lose his/her assignment and pay for that day, except that a Part-Time Operator who has an absence on his/her first piece of work may be assigned to work his/her second piece of work.
- **E.** The procedures for changing misses to absences or excused absences for Transit Operators shall be as follows:
- 1. A Full-Time Operator may provide a written request to the immediate supervisor the same day as his/her unexcused absence. If such request is granted, the Operator either will be placed at the bottom of the report list for work later in the day at minimum pay of two and one-half hours or will be told to return home.
- 2. A request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence
- **F.** The procedures for Transit Operators going on or coming off the sick list shall be as follows:
- 1. An Employee, who calls his/her immediate supervisor and requests to be put on the sick list less than 30 minutes before his/her report time, will be put on the sick list and will be given an unexcused absence.
 - 2. An Employee, who has called in sick and has been given an unexcused

be given an unexcused absence.

2. An Employee who has called in sick and has been given an unexcused absence, may make a written request to his/her immediate supervisor, within five workdays of the Employee's return to work, to change the unexcused absence to an absence or an excused absence. The immediate supervisor shall determine whether the circumstances warrant a change from an unexcused absence. However, the unexcused absence will be excused in all cases where the Employee received medical treatment and was unable to report the absence as required.

SECTION 9 – PROBATIONARY EMPLOYEES

The discipline of probationary Employees is the sole responsibility of METRO. Those Employees who are not satisfactory, in the judgment of METRO, will be discharged. Discharges during the probationary period are not subject to the grievance and/or arbitration procedures in this AGREEMENT; however, the Employee will, upon request, have the right to a termination review. The termination review must be requested within 15 days of the notification of discharge. METRO will schedule the termination review and respond to the UNION, in writing, within a reasonable time.

SECTION 10 – CLAIMS OF UNJUST SUSPENSION OR DISCHARGE

If an Employee claims to have been unjustly suspended or discharged during the term of this AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT.

SECTION 11 – WRONGFULLY SUSPENDED OR DISCHARGED

A. If, after review of a suspension or discharge, it is mutually agreed that an Employee who was suspended or discharged was completely blameless of charges regarding the offense, he/she shall be reinstated to his/her former position without loss of seniority and will be paid wages lost as though he/she had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the parties may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages he/she would have earned should be restored to him/her.

ARTICLE 5: GRIEVANCE AND ARBITRATION

SECTION 1 – GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except as outlined in Paragraph D. A "grievance", as used in this AGREEMENT, shall mean a claim by an Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article 8, Section 4, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the parties. However, should either party breach the time limitation, that party shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other party's favor; it being understood that such forfeiture does not decide the merits or establish a precedent.

C. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been violated and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph D. Grievances filed on behalf of Employees in the Finance Division of the Department of Executive Services shall be filed with the person noted in [brackets] below.

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her supervisor/designee. Thereafter, the supervisor/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, a Shop Steward/UNION Officer within 15 days after receipt of the grievance, to discuss the grievance. The meeting may be held at a later date by mutual agreement of the parties. METRO shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing.

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Step 2: The grievance shall be presented to the manager/designee. Thereafter, the manager/designee shall meet with the Employee and the UNION Business

Representative/designee to review and discuss the grievance within 15 days after receipt of the Step 2 referral, unless a later date is mutually agreed to by the parties. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within 10 days following the meeting, notify the UNION in writing of its decision. The UNION Business

Representative/designee may, within 15 days from the notification, refer the grievance to Step 3.

Such referral must be in writing.

Step 3: The grievance shall be presented to Transit Human Resources [Manager of King County Labor Relations/designee]. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee [Manager of King County Labor Relations/designee], manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 30 days after receipt of the Step 3 referral, unless a later date is mutually agreed to by the parties. METRO shall, within 10 days from the meeting, notify the UNION in writing of its decision. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources [Manager of King County Labor Relations/designee] in writing. Such referral must be sent by registered mail, certified mail or fax, within 60 days after the UNION receives the Step 3 decision.

D. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her supervisor/designee. Prior to a Step 1 hearing, the discharged Employee may choose to appeal his/her discharge to the King County Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION procedure. If the Employee chooses to be represented by the UNION, he/she waives any right to appeal to the King County Personnel Board. The supervisor/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, the UNION Business

Representative/designee within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the parties. METRO shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to Transit Human Resources [Manager of King County Labor Relations/designee]. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee [Manager of King County Labor Relations/designee], manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 30 days after receipt of the Step 2 referral, unless a later date is mutually agreed to by the parties. A written decision shall be sent to the UNION within 10 days after the meeting. If no agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources [Manager of King County Labor Relations/designee] in writing. Such referral must be sent by registered mail, certified mail or fax within 60 days after the UNION receives the Step 2 decision.

E. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation. Grievances shall be heard during management's normal working hours unless stipulated otherwise by both parties.

SECTION 2 – ARBITRATION PROCEDURE

A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one member appointed by the UNION Business Representative, one member appointed by METRO's Transit Human Resources and an impartial arbitrator selected using the following procedure:

1. METRO and the UNION shall mutually agree upon a list of eight impartial

arbitrators as soon as possible after the execution of this AGREEMENT.

- 2. The names on such list of arbitrators shall rotate and the next three arbitrators starting from the top of the list shall be polled by the UNION to determine their two next available dates to hear a grievance, unless METRO and the UNION agree to select another arbitrator on the list. The arbitrator with the earliest dates acceptable to the parties shall be selected for the arbitration. The UNION will contact the arbitrator to confirm his/her availability and will schedule the arbitration. The selected arbitrator will then be placed at the bottom of the list.
- **3.** The selected impartial arbitrator may hear more than one case, if mutually agreed by both parties, provided said arbitrator hears and decides each case independently before proceeding to the next case.
- **4.** If METRO and the UNION determine that an arbitrator is unacceptable and should be removed from the list, that arbitrator shall issue any outstanding decisions, but shall not be scheduled for more arbitrations.
- 5. When the rotating list of arbitrators is reduced below eight names, the parties must mutually select, within 10 calendar days after receipt of the Federal Mediation and Conciliation Service's arbitrators list, the new arbitrator(s) to bring the total list to eight before additional arbitrations are scheduled. The names of the newly appointed arbitrator(s) shall be placed at the bottom of the list.
- **B.** The submission of a grievance to the Arbitration Board shall be based on the original written grievance.
- C. No more than one grievance shall be submitted before the same arbitrator at one hearing, unless agreed upon in writing by both parties prior to the scheduling of the arbitration.
- **D.** The Arbitration Board shall settle or decide a grievance submitted for arbitration within 30 days after the date of the submission of post-hearing briefs, or after the date of the arbitration hearing if no briefs are submitted.
- **E.** The power and authority of the Arbitration Board shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of this AGREEMENT.

- 1. The Arbitration Board shall not have the authority to add to, subtract from, or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The Arbitration Board's decision, including upholding, modifying or setting aside any disciplinary action or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all parties.
- **2.** The decision of the Arbitration Board shall be based solely on the evidence and arguments presented by the parties in the presence of each other.
- **F.** The parties agree that the power and jurisdiction of any arbitrator who is chosen shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT.
- **G.** If the arbitrator upholds the grievance, METRO shall pay the cost of the arbitrator. If the grievance is denied, the UNION shall pay the cost of the arbitrator. Each party shall be responsible for the cost of its own attorney fees. If both parties agree to cancel an arbitration, prior to the decision of the arbitrator, the cancellation fee shall be split by both parties.
- **H.** METRO and the UNION agree to attend a pre-arbitration conference not later than 14 days before each scheduled arbitration. The purpose of such conference shall be to discuss and narrow issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding.
- **I.** The arbitration hearing shall be conducted under the rules and regulations set forth by the American Arbitration Association.

SECTION 3 – MEDICAL ARBITRATION

A grievance from an Employee who is removed from service or refused permission to return to work from sick leave or a leave of absence due to a physical or mental disability, will be handled pursuant to the procedures in Section 1, Paragraph D, with the following special provisions:

The Medical Arbitration Board (MAB) will determine whether the Employee can perform his/her duties, as delineated in the job description/job analysis and other relevant evidence, with or without reasonable accommodation. The arbitrator shall hear all relevant evidence, which may include the testimony of medical professionals. The decision of the MAB shall be final and binding on the parties. Should the MAB rule in favor of the Employee, the Employee shall be returned to work without loss of seniority. The MAB shall determine the date upon which the Employee, in the

MAB's opinion, was able to perform the duties of his/her position. The Employee shall receive all back pay and benefits from that date. Should the MAB rule in favor of METRO, the Employee (excluding entry-level probationary Employees) will be given priority consideration for obtaining another King County job for which the Employee meets minimum requirements and in which he/she can be placed in accordance with King County's Reassignment Program. The power and the authority of the MAB shall be limited strictly to determining whether the Employee can perform his/her duties, with or without reasonable accommodation. The MAB shall not have the authority to add to, subtract from or modify METRO's job descriptions/job analysis or to determine whether an accommodation is reasonable or should be granted. Employees and METRO must reasonably cooperate in any interactive process.

SECTION 4 – EXPEDITED ARBITRATION

A. As an alternative to the arbitration procedure outlined in Section 2, the parties may agree to an expedited arbitration procedure. When a grievance is advanced to arbitration, either party may request an expedited arbitration process. At the time of the request, the party requesting an expedited arbitration shall outline the process desired. The requested expedited arbitration process may include, but is not limited to, some or all of the following characteristics as agreed by both parties:

- 1. The parties will not be represented at the hearing by attorneys;
- **2.** The hearing will be informal and conducted under the rules and regulations set forth by the American Arbitration Association;
- **3.** No briefs will be filed;
- **4.** The hearing will be completed in one day with neither side being allowed more than a half a day for their presentation;
- **5.** The arbitrator will issue a decision within two business days of the hearing with a written opinion within 30 days;
- **6.** The arbitrator shall be mutually selected by the parties.
- **B.** If the parties agree on an expedited arbitration process:
 - 1. The power and authority of the arbitrator shall be to hear and decide each

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ARTICLE 6: SENIORITY

SECTION 1 – CALCULATING SENIORITY

Seniority will be calculated in the following manner:

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A. In the case of two or more Employees newly hired within the same job classification on the same date, seniority will be calculated by order of their respective application dates with METRO during the current recruitment period, including hours and minutes.

- **B.** If two or more Employees are promoted/transferred at the same time to the same job classification, the date of current continuous hire or qualification date, if applicable, will determine seniority. This also applies to Employees who start work in the new position on different days due to different RDO combinations.
- C. Unless otherwise provided in this AGREEMENT, selection of vacation, RDOs and assignments will be determined by seniority earned in a specific job classification. METRO date of hire/qualification will be used to determine the amount of vacation and benefits earned; however, for a Part-Time Operator who is reclassified as a Full-Time Operator, the date of reclassification shall be determinant, except as noted in Article 9, Section 1. For the purposes of this Paragraph, Supervisors, as listed in Article 22, Section 1, shall be considered one classification.
- **D.** A Part-Time Operator who moves to full-time status shall accrue full-time seniority from the date of qualification as a Full-Time Operator. A Full-Time Operator who moves to part-time status shall forfeit seniority as a Full-Time Operator, and shall be accorded seniority based on calendar days spent as a Part-Time Operator immediately prior to reclassification as a Full-Time Operator, if any, except as otherwise provided herein.
- E. An Employee who retires and then rehires as a Part-Time Operator will be placed at the bottom of the Part-Time Operator seniority list.

SECTION 2 – PROMOTION, TRANSFER, DEMOTION, AND LAYOFF

A. Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in METRO outside of the Bargaining Unit shall retain his/her Bargaining Unit seniority for one year from the date of promotion or transfer; however, such employee shall retain his/her Bargaining Unit seniority for purpose of layoff.

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B. Any King County employee not represented by the UNION who previously has attained permanent status in a Bargaining Unit job classification, and who voluntarily demotes or is involuntarily demoted back to such classification after one year will not be eligible for reinstatement of seniority in such classification. In no case shall such a demotion displace any Bargaining Unit Employee.

C. Any Employee who voluntarily demotes or is involuntarily demoted, other than demotion caused by layoff, will forfeit all rights to the classification from which the Employee was demoted. Due to poor health or for other compelling reasons, an Employee may request a voluntary demotion to a classification within his/her division in which the Employee has attained permanent status. If an Employee is involuntarily demoted or is granted a voluntary demotion, he/she will be reinstated to the position in seniority which he/she had formerly achieved in the classification to which he/she has been demoted.

SECTION 3 – DETAILS/SPECIAL PROJECTS

A. METRO and the UNION recognize the value provided to Employees by having detail opportunities available. METRO and the UNION also agree that detail opportunities should balance the desire of many Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a detail position in order to be effective in that position.

- **B.** An Employee who is detailed to a capital improvement project shall return to his/her regular position on a date mutually agreed by the UNION and METRO at the beginning of the project. An Employee who is detailed to a position outside the Bargaining Unit for work other than an agreed project will not exceed one year in the detail position.
- C. Any Employee who is in a detail position for at least 90 days shall be required to spend at least 90 days in his/her regular position before being detailed to another position.
- **D.** An Employee who exceeds the time limits (project end date or one year) may lose his/her Bargaining Unit seniority for the purpose of pick, but shall retain seniority for the purpose of lavoff.

SECTION 4 – SENIORITY LISTS

A. Seniority for all Employees shall be recorded on lists certified by the UNION and

on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION. **B.** The UNION agrees to provide METRO with certified seniority lists by job classification showing name(s) and seniority for picks, move-ups, promotions and layoffs; provided that METRO gives the UNION at least 14 calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates and job classifications. The UNION will provide, as a courtesy to METRO, an explanation of any changes appearing on these lists.

ARTICLE 7: LAYOFF AND RECALL

SECTION 1 – REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack of funds or improvement in efficiency. METRO will inform the UNION of potential layoffs 45 days or more in advance in order to allow METRO and the UNION to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then METRO and the UNION will form a relocation task force to seek alternate gainful employment for affected Employees.

SECTION 2 – METHOD OF REDUCTION

A. METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse seniority, within the affected job classification, within the division.

B. A laid-off Employee who has attained regular status in another job classification may displace a less senior Employee in said classification. A position in the highest paying classification, in which there is a less senior Employee and in which the Employee previously has attained regular status, will be offered, except that an Employee shall not be placed into a classification from which the Employee has demoted or failed to complete the probationary period. For such purpose, seniority shall be calculated to include all time spent in the classification in which the Employee is placed, plus any continuous time spent in other Bargaining Unit classifications with higher top step wage rates, in which the Employee had attained regular status.

SECTION 3 – RECALLING LAID-OFF EMPLOYEES

A. An Employee shall be eligible for reinstatement for 24 months following layoff and shall be recalled to service in the order of his/her seniority within a division, and by job classification. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of his/her current address. METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within 15 days after such reinstatement offer has been mailed by METRO and report for work at the time and place stipulated in the notice.

B. An Employee, who fails to respond to the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list.

ARTICLE 8: HOLIDAY

SECTION 1 – VEHICLE MAINTENANCE, FACILITIES MAINTENANCE, CUSTOMER INFORMATION AND SPECIAL CLASSIFICATION EMPLOYEES

Eligible Employees, except Employees in the classifications of Transit Operator, Revenue Coordinator and Supervisor, shall be granted the eleven holidays specified in Section 4, as days off with eight hours pay. An Employee, who is on RDO or vacation on the day of observance, shall receive eight hours AC time. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time at the rate of time and one-half for all time worked.

SECTION 2 – FULL-TIME TRANSIT OPERATORS, REVENUE COORDINATORS AND SUPERVISORS

Eligible Employees in the classifications of Full-Time Transit Operator, Revenue Coordinator, and Supervisor shall be granted the eleven holidays specified in Section 4 as days off with eight hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight hours AC time. An Employee who works on the day of observance, as a part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on non-holidays.

SECTION 3 – PART-TIME TRANSIT OPERATORS

Each eligible Part-Time Transit Operator shall be granted the following holidays off with pay equal to his/her current picked assignment:

New Year's Day

Independence Day

Labor Day

Thanksgiving Day

Christmas Day

A Part-Time Transit Operator who works on a paid holiday shall receive holiday pay and pay for actual hours worked.

SECTION 4 – DAYS OF OBSERVANCE

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Each listed holiday shall be observed once each calendar year on the date established by state law or, if there is no such law, on the date established by METRO. When one of the holidays designated below falls on Sunday, the holiday shall be observed on Monday. When one of the holidays designated below falls on Saturday, the holiday shall be observed on Friday.

New Year's Day

Martin Luther King Junior Day

Lincoln's Birthday

Presidents' Day

Memorial Day

Christmas Day

Independence Day

SECTION 5 – PERSONAL HOLIDAY

A. Each regular full-time and part-time Employee may choose one personal holiday per payroll year. An Assigned Customer Information Specialist, who works at least 130 hours in any three separate months in a calendar year, will be entitled to choose a personal holiday in the following payroll year.

- **B.** METRO must approve the day selected. The following govern use of the personal holiday:
- 1. When an Employee other than a Part-Time Operator, has not used his/her personal holiday during a payroll year, the holiday will be converted to eight hours of vacation or ten hours of vacation if he/she is working a regularly picked four forty (4/40) assignment. When a Part-Time Operator has not used his/her personal holiday during a payroll year, the holiday will be cashed out.
- **2.** The personal holiday will be paid upon termination or retirement, provided the Employee has not taken the personal holiday during the payroll year.
- **3.** The personal holiday cannot be taken while an Employee is on leave of absence without pay or on a day for which the Employee would otherwise receive holiday pay.
 - 4. An Employee who is not entitled to holiday pay on a holiday as listed in

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ARTICLE 9: VACATION

SECTION 1 – VACATION ENTITLEMENT

- **A.** Annual paid vacations shall be granted to eligible Employees based upon straight-time hours paid during the preceding payroll year. Vacation accrual credit will be given to Employees for unpaid time off granted by METRO to conduct official UNION business, except as limited by Article 10, Section 3. Full-time Employees shall continue to accrue vacation during unpaid leaves of absence up to a maximum of 40 hours during each payroll year.
- **B.** Each full-time Employee shall accrue vacation according to the applicable accrual rate, and be subject to applicable maximum biweekly vacation accruals, per Paragraph G.
- C. A Part-Time Transit Operator shall accrue vacation according to the applicable accrual rate, and be subject to the applicable maximum annual and maximum biweekly vacation accruals, per Paragraph G, starting with the first pay period after completion of one year of active service from his/her most recent date of employment as a Transit Operator, provided there has not been a break in service of more than seven calendar days. Service credit will be given for such year for determining future accrual rates.
- **D.** The applicable accrual rate for all Employees, except Transit Operators, will be based upon years of active service since the Employee's most recent date of employment. The applicable accrual rate for all Full-Time Transit Operators will be based on years of active, continuous full-time service. Each full-time Employee will receive one day of vacation accrual service credit for each three calendar days of active, continuous service as an on-call or part-time Employee provided that any break in service between on-call or part-time and full-time service was less than seven calendar days.
- **E.** Active service shall not include unpaid leaves of absence which exceed 30 consecutive calendar days.
- **F.** Scheduled increases in the accrual rate will begin with the first biweekly pay period following the completion of the necessary years of active service.

G. Vacation Accrual Table

Completed Years of Active Service	Vacation Hours Accrued Per Paid Straight-Time Hour	Maximum Hours Per Biweekly Pay Period Based on 80 Hours	Maximum Hours Accrued Per Year to Be Used in the Following Year	Maximum Days Accrued Per Year To Be Used in the Following Year
0-4	.0385	3.080	80	10
5-9	.0577	4.616	120	15
10-15	.0770	6.160	160	20
16	.0810	6.480	168	21
17	.0847	6.776	176	22
18	.0885	7.080	184	23
19	.0924	7.392	192	24
20	.0962	7.696	200	25
21	.1000	8.000	208	26
22	.1039	8.312	216	27
23	.1077	8.616	224	28
24	.1116	8.928	232	29
25+	.1154	9.232	240	30

- **H.** Each Employee shall be paid for accrued vacation to a maximum of eight hours per day, except as provided elsewhere in this AGREEMENT.
- **I.** An Employee may take any vacation earned in a payroll year, in the next payroll year.
- **J.** An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.
- **K.** A Part-Time Transit Operator, who becomes a Full-Time Transit Operator, may retain his/her vacation accrual. A Full-Time Transit Operator who becomes a Part-Time Transit Operator shall cash out any accrued hours remaining in his/her vacation balance.

SECTION 2 – SCHEDULING VACATIONS

A. METRO will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When

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a holiday, that an Employee, except a Part-Time Transit Operator, normally would have received, falls within his/her vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article 8, in lieu of holiday pay. METRO shall arrange vacations for Employees on such schedules as will least interfere with the function of the division; but which accommodate the desires of the Employees to the greatest degree feasible.

B. A Part-Time Transit Operator, who picks vacation in a week which includes a paid holiday, as outlined in Article 8, Section 3, shall receive holiday pay in lieu of vacation pay for such day.

SECTION 3 – SELECTION OF VACATIONS

Procedures for use and selection of vacations are specified in individual Employee group Articles of this AGREEMENT.

SECTION 4 – VACATION CARRY OVER

A. Following one full accrual year, an Employee may carry over vacation based on the following schedule:

Completed Calendar Years of Service	Days Allowed To Carry Over Each Year	Part-Time Operator Hours Allowed To Carry Over Each Year
1 - 4	2	6
5 - 9	3	12
10 - 14	4	20
14 +	5	30

In addition to the days listed above, a full-time Employee may carry over any fraction of a day. An Employee who desires to carry over vacation time must make his/her request at the time vacations are being scheduled.

B. The number of vacation days carried over shall not exceed the number of annual vacation days for which the Employee is currently eligible. No Part-Time Transit Operator shall carry over more than the number of hours listed in Paragraph A.

C. Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated carryover vacation which he/she has not picked may use up to two days per year in single-day increments with the prior approval of his/her immediate supervisor. All other carryover vacation must be used in blocks of five or more days and must be approved at least 30 days in advance.

D. An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

SECTION 5 - VACATION CASH OUT

A full-time Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of his/her vacation, provided he/she picks a minimum of 80 hours of vacation.

Once a year, during the first vacation pick of the year for an Employee's work unit, an Employee may elect to cash out a minimum of eight hours up to a maximum of 60 hours. Employees may elect to receive the cash out payment following the first vacation pick of the year and/or following November 1, provided each payment is of at least eight hours.

SECTION 6 – VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, he/she shall be paid for all accrued hours remaining in his/her vacation balance.

SECTION 7 – VACATION AFTER MILITARY LEAVE OF ABSENCE

- **A.** An Employee entering active military service will be paid for all accrued vacation.
- **B.** A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within 90 days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- **C.** An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one year. Such accrual will be credited to the Employee upon return to METRO from military leave.

SECTION 8 – VACATION – UNION BUSINESS LEAVE

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SECTION 1 – GENERAL

The decision to grant an unpaid leave of absence shall be the decision of METRO, except as limited by this AGREEMENT. Unpaid leaves of absence, not to exceed one year, may be granted, at METRO's option, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by METRO. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for UNION business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article 5.

SECTION 2 – BEREAVEMENT LEAVE

A. If an Employee's spouse/domestic partner or a child, parent, brother, sister, grandparent or grandchild of an Employee or his/her spouse/domestic partner dies, such Employee may take two days off with pay for bereavement leave per incident and one additional day off with pay per incident when total travel from the Employee's home to the memorial service and back exceeds 200 miles. Additionally, an Employee may use vacation, AC time and/or up to three days of accrued sick leave for bereavement leave purposes per incident, with the approval of the Employee's supervisor. METRO may, at its discretion, grant bereavement leave for persons other than those listed above where a close family relationship exists. Use of sick leave for bereavement leave purposes shall not count toward probationary points or as an incidence of sick leave in determining verification requirements as specified in Article 11, Section 1.

B. An Employee on bereavement leave will be paid his/her regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight hours per day, except as provided in Article 13.

SECTION 3 – UNION BUSINESS

A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this AGREEMENT

relating to benefit costs, accruals and holiday eligibility shall remain in force while an Employee is on UNION business leave to a maximum of 30 calendar days during each calendar year. For UNION business leave in excess of the 30 calendar days, no benefits shall accrue (i.e., vacation and sick leave) and costs of benefit premiums (i.e., medical, dental, optical and disability) shall be the responsibility of the UNION. For purpose of calculating the 30-day limitation, RDOs and holidays shall be included only if the Employee was on UNION business leave the day preceding and the day after the RDO/holiday.

- **B.** The 30-day limitation for determining payment and accrual of benefits shall not include UNION Executive Board members while attending the regularly scheduled monthly Executive Board meeting, while attending membership meetings, while working on picks, while participating on a UNION negotiating committee or while replacing the full-time UNION Officers during contract negotiations.
- C. All full-time Local 587 UNION Officers, one International UNION Officer and/or one A.F.L.-C.I.O.-elected Officer shall be granted extended leaves of absence from METRO.
- **D.** If an Employee is granted a leave of absence, he/she will continue to accrue all types of seniority, including vacation seniority, during the effective period.
- E. The UNION agrees to provide METRO with correct lists of all UNION Officers, Stewards, and committee members as soon as practicable after the effective date of this AGREEMENT, and to provide a new and corrected list of same as soon as practicable following any UNION election or appointment.
- **F.** During days of general UNION election, additional members not to exceed 45, shall be granted leave to act as tellers.

SECTION 4 – JURY DUTY

A. Upon receiving notification to report to serve on jury duty, jury panel or jury test, an Employee shall immediately notify his/her immediate supervisor. If an Employee is used for jury duty and submits proof of report for same, he/she shall receive time off with pay at his/her regular rate of pay for his/her regular assignment, not to exceed eight hours per day for each day served. Compensation received for jury duty must be forwarded to METRO; however, reimbursement for

travel expenses may be retained by the Employee.

- **B.** Any Employee, except for a Part-Time Transit Operator, excused from jury duty less than four hours after his/her jury duty reporting time, shall promptly notify his/her immediate supervisor and may be required to report back to work. A Full-Time Transit Operator may be required to report back to work a p.m. tripper. A Special Classification, Vehicle Maintenance, Customer Information, or Facilities Employee scheduled to work a shift ending by 9:00 p.m. shall be required to report to work if there are at least four hours remaining in the Employee's regularly scheduled workday. An Employee also shall have at least twelve hours off between the completion of his/her scheduled day's assignment and reporting back to jury duty. If the Employee must change clothes before reporting to work, the Employee and supervisor shall agree on a reasonable report time.
- **C.** Except as provided above, no Full-Time Transit Operator shall be required to report back to work. Such Operator may accept work if work is available.
- **D.** When a Part-Time Transit Operator is released from jury duty, he/she will notify his/her immediate supervisor and may be placed on his/her regular assignment that day or any following day.

SECTION 5 – MILITARY LEAVE

- **A.** Any Employee who is called into, or enlists in, the Armed Forces of the United States or its allies, shall be given an unpaid leave of absence in accordance with applicable laws affecting military leave.
- **B.** Any Employee who is a member of an organized reserve unit of the Armed Forces of the United States shall be granted necessary time off for military training as follows:
- 1. An Employee will be granted such paid military training leave per calendar year as is required by law.
- **2.** The Employee must present his/her orders for active training duty to his/her supervisor prior to taking such leave.
- **3.** The Employee will be paid for those days he/she normally would be scheduled to work during such leave up to a maximum of eight hours per day.

4. Employees covered by this Paragraph shall be granted all seniority rights and accruals for vacation and sick leave benefits as provided in this AGREEMENT.

SECTION 6 - MATERNITY/PATERNITY LEAVE

A. Upon request, an Employee shall be granted a maximum of six months unpaid leave of absence, after exhausting all AC and vacation, in conjunction with the birth or legal adoption of his/her child. A request for such leave shall be filed with the Employee's immediate supervisor at least 60 days in advance of the anticipated leave commencement. An Employee on Federal Family and Medical Leave/King County Family Medical Leave (FMLA/KCFML) leave will continue to have medical, dental, and vision benefits premiums paid by METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

B. A female Employee must report her pregnancy to METRO before the anticipated commencement of leave, and submit a physician's statement indicating the date when the physician expects the Employee will no longer be able to continue the normal duties of her position. Female Employees may continue normal duties until the date specified by the physician. After that date, the sick leave and disability provisions of this AGREEMENT shall apply for the period of disability.

SECTION 7 – FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve weeks of leave for his/her own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve-month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, Part-Time Transit Operators and part-time Assigned and On-Call Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous or intermittent.

SECTION 8 – KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

An Employee may take up to a combined total of 18 weeks of unpaid leave for his/her own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9 Paragraph A of this Article, within a twelve-month period. To be eligible for leave under this Section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, Part-Time Transit Operators and part-time Assigned and On-Call Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous (consecutive days or weeks), or intermittent (taken in whole or partial days as needed). Intermittent leave is subject to the following conditions:

- 1. When leave is taken after the birth or placement of a child by adoption or foster care, an Employee may take leave intermittently or on a reduced leave schedule only if authorized by the Employee's chief/supervisor;
- 2. An Employee may take leave intermittently or on a reduced schedule when medically necessary due to a serious health condition of the Employee or family member of the Employee. If this leave is foreseeable based on planned medical treatment, the chief/supervisor or his/her designee may require the Employee to transfer temporarily to an available alternate position for which the Employee is qualified, that has equivalent pay and benefits, and that accommodates recurring periods of leave.

SECTION 9 – LEAVE USAGE

- **A.** Sick leave usage: In addition to those circumstances outlined in Article 11, Section 1, Employees may use sick leave to care for family members provided the following two conditions are met:
- 1. The Employee has been employed by King County for twelve months or more and has worked a minimum of 1,040 hours in the preceding twelve months. However, Part-Time Transit Operators and part-time Assigned and On-Call Employees shall be eligible to use sick leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months.

2. The leave is for one of the following reasons:

a. the family member is the Employee's spouse or domestic partner, the Employee's parent, a parent of the Employee's spouse or domestic partner; provided that the family member has a serious health condition as defined by the King County Personnel Guidelines; or

b. the birth of a child and care of the newborn child, or placement of the child by adoption or foster care; provided the leave is taken within twelve months of the birth, adoption, or placement.

B. Accrued leave usage:

- 1. When taking leave for his/her own health reasons, an Employee must use all of his/her accrued sick leave and any donated sick leave before taking any unpaid leave. The Employee may use accrued vacation or AC time before going on unpaid status.
- 2. When taking a leave for family reasons, the Employee must choose at the start of the leave whether the particular leave will be paid or unpaid. When an Employee chooses to take paid leave for family reasons he/she must use all her/his sick leave prior to going on unpaid leave or using vacation or AC time. However, an Employee taking paid leave for family reasons may set aside a reserve of up to 80 hours of accrued sick leave which does not have to be used during the leave for family reasons.
- C. An Employee who has exhausted all of his/her sick leave may use accrued vacation leave and AC time before going on leave of absence without pay, if approved by his/her chief/supervisor, or as provided by state or federal law.
- **D.** In addition to the leave rights granted by this AGREEMENT, Employees may have additional leave rights as provided by the Washington Family Care Act (RCW 49.12.270) or as otherwise provided for by law.

SECTION 10 – CONCURRENT RUNNING OF LEAVE

Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run concurrently to the extent permitted by law.

SECTION 11 - WITNESS LEAVE

A. Any Employee called as a witness on behalf of METRO during an investigation or trial shall receive regular compensation. **B.** Any Employee who receives a subpoena to testify in a METRO-related case or receives a subpoena for any incident witnessed on duty shall receive regular compensation. C. No Employee called as a witness in a METRO-related case by another Employee under investigation for an infraction, during an investigation or trial, shall receive regular compensation.

D. Each Employee who uses paid sick leave, or who takes other time off for a reason permitted by Paragraph A, must sign a sick leave certification form. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with Paragraph A constitutes a falsification of a sick report, which is a major infraction per Article 4, Section 3. A certification will be turned in within five calendar days of the day the Employee returns to work. An Employee who refuses to sign or provide the certification shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.

- **E.** Except as follows, medical verifications will no longer be required for absences, and will be replaced by the self-certification program described above. METRO may require medical or, as appropriate, other independent verification whenever:
 - 1. An Employee is absent for more than five consecutive workdays, or
- **2.** An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave, or
- 3. An Employee has previously been placed on notice of suspected sick leave abuse (which is not grievable), and is thereafter further suspected of sick leave abuse after a reasonable investigation. The assessment of whether a reasonable suspicion exists will depend on all of the facts and circumstances known to the Unit Supervisor responsible for making the decision. Evidence of potential sick leave abuse may include but is not limited to circumstances where an Employee is absent repeatedly, or has absences that precede or follow RDO's, or that follow some other pattern. Verification under this Paragraph may be required for a period up to six months.
- **F.** An Employee who abuses sick leave may be subject to discipline. In addition to the discipline, such Employee may be required to provide medical verification of all sick leave use for a maximum period of one year from the most recent date of disciplinary action. METRO will not consider approved FMLA/KCFML leaves in assessing discipline.
 - **G.** METRO may, at its discretion, visit or call an Employee at home to verify illness.
- **H.** When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner, stating that the Employee was unable to perform his/her

duties and the date of treatment/hospitalization or that the Employee was required to supervise a sick family member.

- I. For medical appointments, METRO may request that the licensed practitioner's office confirm in writing that the Employee had an appointment. Further medical verification will not be required for a scheduled medical appointment when the Employee has given at least two days notice to his/her immediate supervisor.
- J. METRO's Disability Services Coordinator/designee from Metro Disability

 Services and the Union President/designee shall immediately review any allegations of arbitrary and/or unfair treatment that are brought to their attention relating to the administration of Paragraph E. In such cases, no verifications shall be required until the review is complete. Furthermore, during January and July (unless otherwise mutually agreed), METRO and the UNION shall convene a special Joint Labor-Management Committee to monitor compliance and evaluate the experience with the new sick leave language contained herein.
- **K.** Except as provided in Paragraph E.3 and F, a full-time Employee who has at least 500 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 500-hour threshold as a result of illness/injury and a part-time Employee who has at least 250 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 250-hour threshold as the result of an illness/injury.
- L. A new twelve-month rolling period for Vehicle Maintenance and Facilities
 Maintenance Employees will begin July 1, 2007, with respect to Article 17, Section 11, Paragraph D.
 and Article 18, Section 12, Paragraph D.

SECTION 2 – ACCRUAL OF SICK LEAVE

Each Employee, except as specified in this AGREEMENT, shall accrue sick leave at the rate of 0.046 hours for each hour on regular pay status to a maximum of 40 hours per week. No Employee shall be entitled to sick leave with pay during the first 30 days of employment, except as may be provided by the Washington Family Care Act, RCW 49.12.270. There shall be no limit on the amount of sick leave that can be accumulated.

SECTION 3 – PAYMENT OF SICK LEAVE

A. An Employee shall receive sick leave pay only for hours missed from a regular assignment, to a maximum of eight hours at his/her regular straight-time rate per day for each workday absent. A full-time Employee shall receive eight hours sick leave pay for each full day missed from work, unless his/her accrued sick leave balance is less than eight hours. A full-time Employee working a 4/40 schedule will be paid sick leave in accordance with Article 13, Section 8.

- **B.** No Employee shall be paid sick leave in excess of his/her accrued sick leave.
- C. Upon separation from employment as a result of death or service retirement, as defined by the Washington State Public Employee's Retirement System or the City of Seattle Retirement System, an Employee or his/her estate shall be paid 35% of accrued sick leave at the rate of pay in effect at time of separation. An Employee retiring under the City of Seattle Retirement System will have the option of having the legal equivalent of this 35% of accrued sick leave paid toward medical care premiums.
- **D.** No payment will be made to an Employee who leaves METRO for any other reason.
- **E.** A full-time Employee who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive payment for sick leave, except as provided in Article 12, Section 9. An Employee will continue to accrue sick leave on straight-time hours missed, up to a maximum of 90 workdays for each industrial injury.
- **F.** A full-time Employee who is sick on a holiday shall receive holiday pay in lieu of sick leave.
- **G.** A part-time Employee who is sick on a paid holiday as specified in Article 8, Section 3, shall receive holiday pay in lieu of sick leave.

SECTION 4 – USE OF AC TIME

After all accrued sick leave has been exhausted, AC time may be used for an illness when a medical statement, acceptable to METRO, has been submitted verifying that the Employee was unable to perform the duties of his/her position.

SECTION 5 – RESERVE SICK LEAVE

Transit Operators employed as of November 1, 1977, were credited with a balance of sick

leave known as reserve sick leave. Such reserve sick leave may be used only for an illness during which the Transit Operator is hospitalized as an inpatient for at least 24 hours. No sick leave shall be transferred from such reserve account to the active account. All regular sick leave in the active account must be exhausted before sick leave in the reserve account may be used. The provisions of Section 3, Paragraph C shall apply to reserve sick leave.

SECTION 6 – SICK LEAVE DONATIONS

A. Each calendar year, an Employee who has more than 100 hours of sick leave may donate a maximum of 24 hours, in eight-hour increments, to individuals employed by King County. Donated sick leave becomes the property of the recipient. Donated sick leave may not be cashed out by the recipient upon retirement. Sick leave may be donated only to individuals employed by King County who have exhausted sick leave, vacation leave and AC time.

B. A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.

C. If a UNION employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of this Section.

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ARTICLE 12: BENEFITS

SECTION 1 – MEDICAL, DENTAL, VISION, LIFE, AND LONG TERM DISABILITY
BENEFITS

A. King County presently participates in group medical, dental, vision, life, and long term disability insurance benefit programs. These programs, and the level of METRO premium contribution to these programs is determined by the Labor-Management Insurance Committee. The Committee is comprised of representatives from King County and its labor unions. The Committee's function shall be to review, study and make recommendations relative to existing medical, dental, vision, life, and long term disability insurance programs. King County agrees to continue the Labor-Management Insurance Committee.

- **B.** All full-time Employees, part-time assigned and on-call Employees who are regularly scheduled to work half time or more, and their dependents will be covered by the medical, dental, vision, life, and long term disability plans developed by the Labor-Management Insurance Committee. METRO agrees to maintain the level of benefits as provided by these plans and pay premiums as described in these programs through 2009. Benefits for 2010 will be the same unless modified by the Labor-Management Insurance Committee, in which case the UNION may negotiate alternative benefits.
- C. The UNION and METRO agree to incorporate changes to Employee insurance benefits which King County may implement as a result of the agreement of the Labor-Management Insurance Committee referenced in Paragraph A, but otherwise METRO will not make unilateral changes to existing benefits.
- **D.** An employee will be eligible for the insurance benefits on the first calendar day of the month following his or her hire date or the day after his or her qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.
- **E.** METRO will hold an open enrollment at least once during each calendar year. Employees will be allowed to make changes in their benefit selections during that open enrollment period.

F. For the purposes of this AGREEMENT, "half-time" shall mean 20 paid hours per week. Eligibility requirements for part-time and on-call Employees will be defined by policy mutually developed and agreed to by METRO and the UNION.

SECTION 2 – MEDICAL BENEFITS – PART-TIME, ASSIGNED, AND ON-CALL EMPLOYEES (LESS THAN HALF-TIME)

- A. The medical, dental and vision insurance benefits developed by the Labor-Management Insurance Committee will be available to part-time, assigned and on-call Employees, who are regularly scheduled to work less than half-time. Insurance benefits will be available to the Employee on the first day of the month following his or her hire date or the day after the Employee's qualification date, whichever is the later date. If the later date is the first calendar day of the month, insurance benefits will be available to the Employee on that date. The medical plan includes the pharmacy plan, and neither can be purchased separately. METRO will contribute an amount equal to 80% of the IPA HMO premium for Employee-only coverage; the Employee will pay the remaining portion of the premium through payroll deduction.
- **B.** Dependent coverage, paid by the Employee, will be available through payroll deduction, if elected, on the eligibility date or during any open enrollment period thereafter.
- C. METRO and the UNION agree to establish a medical program within the Washington State Basic Health Plan as soon as such is available. METRO will contribute up to the maximum dollar amount allowed in Paragraph A.

SECTION 3 – MEDICAL BENEFITS – RETIREES

Within 60 days of service retirement, a retired Employee with five or more years of consecutive service may continue medical and vision coverage with METRO at the prevailing METRO group rate until age 65 or until he/she becomes eligible for Medicare. Such Employee waives all rights to COBRA coverage.

SECTION 4 – DENTAL AND VISION INSURANCE – PART-TIME EMPLOYEES (LESS THAN HALF-TIME)

On the first of the month following qualification or hire date, whichever is later, each parttime Employee, who is regularly scheduled to work less than half time, may elect to take dental

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and/or vision coverage only in conjunction with one of the medical coverage options. METRO will pay 50% of the premium for Employee only coverage; the balance will be paid by payroll deduction. Dependent coverage, paid by the Employee, shall be available through payroll deduction on the eligibility date or during any annual open enrollment period thereafter.

SECTION 5 – SHORT-TERM DISABILITY – FULL-TIME EMPLOYEES

A short-term disability plan shall be made available to all full-time Employees. Enrollment in the plan is mandatory. Coverage shall begin as set forth in the policy. The Employee shall pay the monthly premium by payroll deduction. METRO shall administer the policy.

SECTION 6 – ACCIDENTAL DEATH BENEFIT – CRIMINAL ASSAULT

METRO provides, for all Employees, special coverage in the event of a felonious assault. The maximum benefits payable are \$50,000 for death, dismemberment, loss of sight, or permanent total disability, less any amount payable under a group life or accidental death and dismemberment policy.

SECTION 7 – PERSONAL PROPERTY LOSS BENEFIT

- **A.** Employees shall be reimbursed for loss of certain personal property due to armed robbery, assault, or theft, excluding mysterious disappearance, under the following conditions:
 - 1. The armed robbery, theft or assault occurs while the Employee is at work;
- 2. The property was in the personal possession of the Employee at the time of the theft or robbery or, in the case of Transit Operators, the property was on the coach and was not left unattended, except when the Operator was required to leave the driver's compartment to attend to official METRO duties; and,
- **3.** The Employee makes a robbery, theft or assault report to the Police Department; and,
- **4.** The Employee files a claim with METRO and provides receipted bills to substantiate that replacements have been purchased or repairs made.
- **B.** The items covered by this AGREEMENT and the maximum values to be reimbursed are:

Item Maximum Value

Watch	\$55.00
Uniform clothing	replacement
Wallet	\$25.00
Bag	\$55.00
Purse	\$35.00
Driver's License	replacement
Employee Transit Pass	replacement

SECTION 8 - TRANSIT PASS

Each current and retired Employee is eligible for an annual transit pass.

SECTION 9 – WORKERS' COMPENSATION – INDUSTRIAL INSURANCE

- **A.** METRO, pursuant to Washington State Industrial Insurance laws (Title 51.RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.
- **B.** In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as follows:
- 1. METRO will provide an amount which, when added to the state-prescribed payment and any alternative work wages, maintains the percentage set forth below of the Employee's net pay, based on 80 hours times his/her hourly rate minus any mandatory deductions per pay period. The percentage shall be as follows:
 - **a.** For the first 60 workdays missed -100%.
 - **b.** For the next 60 workdays missed 90%.
 - **c.** For the next 140 workdays missed -80%.
- **2.** Such supplemental payment program will continue for a period not to exceed 260 workdays, or two calendar years from the date of injury, whichever comes first.
- **3.** To determine net take-home pay, the Payroll Section will calculate the Employee's hourly wage at the time of injury times 80 hours minus mandatory deductions.
- **4.** A full-time Employee who is otherwise eligible for supplemental payment, but who is not receiving any actual supplemental payment because the total payments he/she is receiving from state-prescribed payments and work wages exceeds the limits in Paragraph 1, shall

copy of the rules in this Section.

- **G.** If an Employee is required by METRO to be cleared by the Workers' Compensation Office before returning to work, but he/she is not on pay status or receiving compensation from any source including short-term or long-term disability, such Employee will receive one-half hour of straight-time pay. If a ride check also is required, such Employee will be paid an additional one hour of straight-time pay.
- **H.** METRO is required to recover any overpayment. An Employee, who has received an overpayment, shall repay it in a manner which assures METRO's recovery and does not unnecessarily burden such Employee.
- I. An Employee with an open Worker's Compensation claim who is working an alternative work assignment or is working in his/her regular classification at less than full duty must use accrued leave or take approved leave without pay for medical appointments associated with the Employee's claim.

SECTION 10 - LEGAL DEFENSE

Whenever an Employee is named as a defendant in civil action arising out of the performance of the Employee's duties and, such Employee was acting within the scope of employment, METRO shall, consistent with King County Code (KCC) 4.13 et seq., at the written request of such Employee, furnish counsel to represent such Employee to a final determination of the action, without cost to such Employee.

SECTION 11 – COMMERCIAL DRIVERS LICENSE

METRO agrees to pay for Commercial Drivers License (CDL) renewals for all Employees who are required to have a CDL and for all Supervisors and Utility Service Workers per Article 17, Section 2, Paragraph C.

SECTION 12 – GENERAL CONDITIONS

- **A.** Premiums paid by an Employee shall be deducted in equal installments from the first and second paycheck of every month.
- **B.** Upon request, METRO will provide available medical usage data regarding Employees to the UNION.

C. METRO shall not make its monthly contribution for medical, dental, group life insurance, long term disability insurance, or vision care for any Employee who is on leave of absence or other unpaid status for 30 consecutive days or more, except as provided by applicable family medical leave laws or Article 10, Section 3, Paragraph B.

SECTION 13 – ACCUMULATED COMPENSATORY TIME

- A. AC time is defined to mean all time earned by an Employee, which may be paid by compensatory time off instead of by cash.
- **B.** Except as provided in Paragraph C, and in Article 18, Section 9, Paragraph G, each full-time Employee may choose to receive AC time instead of cash for all work performed at the overtime rate. An Employee will notify METRO of such choice by filing a METRO form on or before the first day of the pay period affected by the change.
 - C. AC time in excess of 100 hours shall be paid in cash at the end of each pay period.
- **D.** Except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, METRO will determine the number of Employees allowed to have time off. An Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by METRO.
- **E.** By written request, an Employee may cash out any portion of his/her AC bank, provided he/she cashes out at least eight hours. Payment will be made as part of the next possible payroll following METRO's receipt of the request.
- F. No shift differential will be allowed on AC time earned. When AC time is taken or cashed out, it will be paid at the rate of the shift on which the Employee is working.

SECTION 14 – RETIREMENT ACKNOWLEDGEMENT

Upon retirement, METRO will authorize the expenditure of up to \$50 per Employee for the purpose of acknowledging that Employee's service to the citizens of King County. The Employee shall choose the form of acknowledgement from two options: either a celebration, including refreshments, at the worksite or a luncheon with the Employee's immediate supervisor. In addition, each retiring Employee shall receive a METRO bus stop sign with his/her name imprinted upon it.

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ARTICLE 13: 4/40 ASSIGNMENTS

SECTION 1 – DEFINITION OF 4/40 EMPLOYEES

A. A 4/40 Employee shall be defined as a regular full-time Employee whose assignment is guaranteed a minimum of ten hours straight-time pay per day for four days per week in lieu of eight hours straight-time pay per day for five days per week.

B. An Employee who picks, or is assigned to, regular workweeks consisting of four ten-hour shifts shall be subject to the provisions of this Article, which shall supersede any conflicting provisions elsewhere in this AGREEMENT.

SECTION 2 – REGULAR DAYS OFF

Each 4/40 Employee shall have three RDOs per week, including at least two consecutive days.

SECTION 3 – HOLIDAYS

Each 4/40 Employee shall be granted the same holidays as other Employees in his/her classification. An Employee who is on RDO or vacation on the day of observance, will receive eight hours of AC time at the straight-time rate. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours AC time at the rate specified in Article 8 plus pay, at the applicable rate, for all time worked. If the day of observance coincides with the Employee's regular day to work, but the Employee is not scheduled to work, the Employee will receive ten hours of holiday pay.

SECTION 4 – PERSONAL HOLIDAY

A 4/40 Employee who chooses a personal holiday will receive ten hours of personal holiday pay.

SECTION 5 – VACATION AND AC TIME

While using accrued vacation or AC time, a 4/40 Employee will be paid a maximum of ten hours per day for each regular workday.

SECTION 6 – BEREAVEMENT LEAVE

A 4/40 Employee on bereavement leave will be paid eight hours bereavement leave plus two hours sick leave for each workday of METRO-approved bereavement leave. A 4/40 Employee who

has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee who is granted additional time off in accordance with Article 10, Section 2 will be paid ten hours sick leave, AC time and/or vacation per workday for up to three additional days.

SECTION 7 – JURY DUTY/MILITARY LEAVE

A 4/40 Employee, who is required to serve on jury duty or military leave, will receive his/her regular rate of pay for ten hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight hours per day, five days per week for each pay week in which the leave is taken.

SECTION 8 – SICK LEAVE

A 4/40 Employee on sick leave will be paid a maximum of ten hours at straight-time for each workday absent.

SECTION 9 – DISABILITY

The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of disability according to hours normally scheduled to work. For any full weeks of disability, such Employee shall be considered as if he/she is an eight hour per day, five day per week Employee.

SECTION 10 – OVERTIME

All hours worked in excess of ten hours in the scheduled workday or work on any of the three RDOs shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum 30-days notice prior to the cancellation of a 4/40 shift, except in the Operations division, when run cuts make this impossible.

ARTICLE 14: RATES OF PAY

SECTION 1 – WAGE RATES AND WAGE PROGRESSIONS

A. Effective on the start of the pay period that includes November 1, 2007, the top hourly wage rate for each job classification will be as shown in Exhibit A.

- **B.** Wage progressions are as follows:
- 1. Except for Revenue Coordinators, Leads, Trainees, Equipment Dispatchers, Part-Time Transit Operators, Supervisors and Supervisors-in-Training, each job classification will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of twelve months, the second step will be 80%; upon completion of the next twelve months, the third step will be 90%; upon completion of the next six months, the fourth step will be 95%; and upon completion of the next six months, the fifth step will be 100%. A new hire in the position of Mechanic, Maintenance Painter, Maintenance Machinist, Metal Constructor, Millwright, Maintenance Constructor, Sheet Metal Worker, Electronic Technician, Equipment Painter, Carpenter, Vehicle Upholsterer, Building Operating Engineer, or Radio Equipment Specialist may start at the 90% rate if METRO determines that he/she is a fully qualified individual. METRO will be solely responsible for determining whether a new hire is a fully qualified individual in the classifications noted above. If METRO so determines, the Employee may be hired at the 90% rate.
- 2. Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the Supervisor classification. Supervisors will have five step increments as follows: first step will be 90% of the top rate of the classification; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%.
- **3.** Revenue Coordinators, Leads, Trainees, and Equipment Dispatchers are classifications which each have a single wage rate and are not subject to the wage progression.
- **4.** Part-Time Transit Operators and On-Call Conductors will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of

24 months, the second step will be 80%; upon completion of the next 24 months, the third step will be 90%; upon completion of the next twelve months, the fourth step will be 95%; and upon completion of the next twelve months, the fifth step will be 100%.

- 5. A Part-Time Operator who is selected for a Full-Time Operator position, or an On-Call Conductor who is selected for a Full-Time Conductor position, will retain his/her parttime or on-call wage step and will be given appropriate wage progression credit for part-time or oncall service, provided there is no more than a two day break in service. Such credit shall be calculated by giving one-half credit for the period of time worked in that step, rounding upward to the nearest one-half month and applying that period to the full-time qualification date.
- C. An Employee who is promoted or upgraded into a classification with a higher topstep hourly rate shall be placed at the lowest step in the salary schedule for the new classification which results in an increase of at least 2.5%. Thereafter, a promoted Employee shall progress to any subsequent wage steps based on completion of the required service periods. Service in the new classification on a temporary upgrade status prior to promotion shall not be counted toward

SECTION 2 – COST OF LIVING

- A. There will be two full percentage cost-of-living adjustments payable on the start of the pay period that includes November 1, 2008, and November 1, 2009.
- **B.** All cost-of-living adjustments will be based on the U.S. Department of Labor Consumer Price Index for Urban Wage Earners and Clerical Workers (All Cities figure: 1982-1984=100), or subsequent revisions of this index. These adjustments will be based on the following

(index published for the month of period) base month of period) $= \frac{\%}{0}$ index published for the base month of period

C. The adjustments paid on November 1 shall be for the twelve-month period reported in October. The base month for the adjustments paid on November 1 shall be September of

the previous year.

- **D.** The cost-of-living adjustment for the top step of each job classification shall be 90% of the number determined by the formula in Paragraph B times the base wage for such classification and shall be at least 2% and not more than 6%. Such adjustment shall never result in a wage reduction. The base wage for each classification shall increase by at least 3% on the start of the first pay periods that include November 1, 2008, and November 1, 2009. The base wage for each classification for the cost of living adjustments, shall be the top step wage in effect October 1, each year, for that classification. Other steps in the wage progression for each classification will be recalculated according to Section 1, based on the adjusted top step.
- **E.** Computations of all wage rates will be carried out to the tenth of a cent (\$.001). Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent (\$.01).

SECTION 3 – WORK OUTSIDE OF CLASSIFICATION

- A. All assigned work performed in a higher paid classification will be paid a minimum of two hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two hours up to and including four hours, he/she will be paid at such rate for four hours. When an Employee is assigned such work for more than four hours, he/she will be paid at such rate for eight hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight hours.
- **B.** If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages. However, an Employee who accepts a temporary appointment to a lower paid position shall receive the wage rate for such lower paid position.

SECTION 4 – FLSA REQUIREMENTS

- **A.** All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".
- **B.** A Rover, extra person, or a Relief Supervisor who has his/her RDOs changed, resulting in a workweek of over 40 hours, will be paid overtime for all hours in excess of 40.

 METRO will attempt, whenever possible, to provide such Employee with two days off during each

scheduled workweek.

SECTION 5 – DEMOTION

Employees who accept a demotion into a lower paid Bargaining Unit position because of poor health or other compelling reasons, as mutually agreed upon by the parties, will be placed at a salary step within the new position's salary range which most closely matches the Employee's salary in his or her former salary range, but does not exceed the rate of pay received by the Employee in his/her former classification.

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ARTICLE 15: FULL-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A Full-Time Transit Operator shall mean a person employed by METRO on a continuing basis who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided he/she has accepted all work assigned as specified in the remainder of this Article. For each regularly scheduled workday or portion thereof on which a Full-Time Operator does not perform his/her assignment, he/she shall lose his/her guarantee for that day and he/she shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A regularly scheduled workday shall be defined as a day on which an Employee is normally required to work.

B. There will be four kinds of Full-Time Transit Operators: Regular Operators, Report Operators, Extra Board Operators and System Board Operators. A Regular Operator shall mean a Full-Time Transit Operator who picks runs as a work assignment for his/her eight or ten-hour guarantee. A Report Operator shall mean a Full-Time Transit Operator who picks report assignments for his/her eight hour guarantee. An Extra Board Operator shall mean a Full-Time Transit Operator who picks the Extra Board or Report and works all assignments placed on the Extra Board for his/her eight-hour guarantee. A System Board Operator shall mean a Full-Time Transit Operator who picks the System Board and works all assignments placed on the System Board for his/her eight-hour guarantee.

C. A Full-Time Operator who desires to work on a less than full-time basis while attending school or for compassionate reasons may, with METRO's approval, be transferred to Group D status, provided he/she has completed one continuous year of service as a Full-Time Operator immediately preceding transfer to this group. Group D Operators will be subject to the following:

1. A Group D Operator will be paid his/her normal hourly rate. A Group D Operator may select either a part-time assignment or a position on the Extra Board with restricted availability of days and times.

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D. "Loader" shall refer to a Full-Time Operator who picks, or is assigned on the Extra Board, the task of selling passage; but who does not drive the conveyance for which the passage is sold.

SECTION 2 – FULL-TIME GUARANTEES

- **A.** Full-Time Operators will not be required to accept Part-Time Operator status.
- **B.** METRO will not reduce the number of Full-Time Transit Operators below 1,223. In the event of a layoff, all Part-Time Transit Operators shall be laid off prior to the layoff of any Full-Time Transit Operator, provided that for every two Part-Time Transit Operators laid off due to a substantial reduction of funds or ridership, METRO may, at its discretion, reduce the daily guarantee of one Full-Time Transit Operator position to five hours. Full-Time Operators will pick such reduced-guarantee positions by seniority. Full-Time Operators selecting a reduced-guarantee position will have two consecutive off-days and will pick an assignment with a guaranteed paid time of five hours for each of their regular work days. Operators selecting a reduced guarantee position will be paid at the overtime rate for all time work in excess of eight hours in a day and for all time worked in excess of 40 straight-time hours in a workweek. Nothing herein shall be construed as giving METRO the authority to reduce any other right or benefit of affected Full-Time Transit Operators. Reinstatement of the eight hour daily guarantee shall be in seniority order on the same one for two basis as the reduction, when the Part-Time Operator positions vacated by the layoff are filled.
- C. Assignment of specials and extras will be made to Full-Time Operators only, except as otherwise provided in this AGREEMENT
- **D.** The number of Part-Time Transit Operators, with each dual tripper Operator counted as two Operators, shall not exceed 45% of the total number of Transit Operators.
 - **E.** All runs and reports will be worked by Full-Time Operators.
 - **F.** All full-time vacation reliefs will be worked by Full-Time Operators.
- **G.** Work left vacant because of the absence of a Full-Time Operator will be worked by a Full-Time Operator, unless otherwise specified in this AGREEMENT.
 - **H.** For 500 day base units, the minimum number of full-time runs shall be 843. For

every day base unit above or below 500, the minimum number of full-time runs will increase or decrease by one respectively. Day base units are defined as the number of coaches operating regularly scheduled service at noon each weekday or Saturday.

I. The Extra Board will be worked only by Full-Time Operators.

SECTION 3 – GENERAL CONDITIONS

- **A.** Each Operator will sign in for his/her work. When an Operator does not sign in on time, the Supervisor on duty will notify the appropriate Report Operator to take the assignment.
- **B.** The Base Dispatcher/Planner may use his/her judgment as to which Operator to use in an emergency.
- C. Any Operator not being relieved when arriving at the relief point will call the Coordinator and inform him/her that no relief Operator is present. If the Operator does not wish to continue working, he/she shall follow the procedures set forth herein. If the coach is inbound the Operator will operate to Pine Street going northbound, to Main Street going southbound, or to Third Avenue going west-bound or eastbound, then return to the base. If the coach is outbound with passengers, the Operator will continue to the terminal if the round trip back to the relief point is less than one and one-half hours. If the round trip back to the relief point is more than one and one-half hours, METRO must dispatch a car with a relief Operator and must return the relieved Operator to the base. Coaches which do not operate through the Seattle central business district will be governed by the one and one-half hour rule.
- **D.** An assignment shall be defined as any work or duties that the Employee is required to perform.
- **E.** If an Operator loses an RDO because of a change in schedule, he/she will be given time off to compensate for such day. No Operator may have more RDOs in any pay period than he/she would have received had no change of schedule been made.
- **F.** The cutoff time for calling to be removed from the sick list, and for signing the AC book for time off, is 10:00 a.m. Should an Operator report sick after 10:00 a.m., he/she may retain his/her following day's full assignment by calling off the sick list at least one hour prior to the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.

G. At each pick, an Operator may indicate his/her preference regarding training assignments. METRO will attempt to accommodate an Operator's preference when assigning students; however, any Operator may be given a training assignment if necessary. Trainees shall drive during all training assignments unless METRO or the instructing Operator determines that safety would be jeopardized.

- **H.** METRO shall provide a minimum five-minute scheduled layover after each revenue trip, except when:
 - 1. The revenue trip is less than 15 minutes long, or
 - **2.** The revenue trip is the last revenue trip before the coach returns to the base, or
 - **3.** The revenue trip is live-looped or through-routed, or
 - **4.** The layover has been reduced by mutual agreement of METRO and the UNION.

When circumstances beyond the Operator's control result in less than five minutes layover in the previous two hours, the Operator shall be entitled to a five-minute layover at the next outer terminal, except on his/her last trip, provided the Operator attempts to notify the Coordinator.

METRO agrees to review routes or assignments identified by the UNION as having insufficient layover time.

- I. In order to provide reasonable breaks, METRO shall schedule at least one 15-minute layover in assignments over five hours in length and an additional 15-minute layover in weekday assignments over eight hours in length. When an Operator working an assignment finds it does not provide reasonable break time, the Operator should notify METRO of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.
 - **J.** An Operator may voluntarily install/remove chains if needed.
- **K.** When a Sunday schedule is operated on a holiday, an Operator who has picked a Sunday run and whose regular workday falls on the holiday will work his/her Sunday run. A Regular Operator on a regular workday without a Sunday run shall have the day off at holiday pay.
 - L. Each day at each base, METRO guarantees that for every 45 Full-Time Operators

normally scheduled to work on that day at that base, rounded to the nearest 45, one Full-Time Operator from the AC book shall be excused from his/her assignment. However, the guarantee shall be a minimum of one each day for any base with Full-Time Operators and the System Board. These guarantees shall not apply in the case of an extreme emergency.

- M. Separate books for Full-Time and Part-Time Operators will be maintained at each base with a separate book for System Board Operators. Once the minimum guarantees are met, the number of additional Part-Time Operators excused on a particular day shall not be greater than the number of additional Full-Time Operators excused on that same day. However, if excusing additional a.m. or p.m. Part-Time Operators or Full-Time Operators wanting a portion of the day off would balance the open work, METRO may excuse such Operators. After all Full-Time Operators who have so requested are excused, there shall be no limit to the number of Part-Time Operators excused.
- N. Candidates for Supervisor-in-Training positions shall be selected from METRO Full-Time Transit Operators who have at least three years of current, full-time driving service.
- **O.** All assignments shall be completed within a maximum 16-hour spread. Such spread will begin with the start time of the first assignment following at least eight continuous hours off.
- P. When an Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of his/her assignment, METRO will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up. If METRO wishes to change the coach type on a picked assignment to a type that a Regular Operator of that assignment is restricted from operating, METRO must find an alternate assignment that is agreeable to both the Operator and the UNION. In cases where no agreement can be reached, METRO will not change the coach type.
- Q. A Regular or Report Operator on his/her regular day to work may, with at least one day advance notice, trade his/her regular assignment for an available float combo, as defined in Section 5, Paragraph E, for the purpose of scheduling a personal appointment during the float combo's split; an Extra Board Operator may request an out-of-rotation assignment to the float combo

for the same reason. Except as provided in Section 8, Paragraph F, an Operator may be assigned to a float combo no more than once in each calendar month.

SECTION 4 – RUNS

- **A.** There shall be two types of Full-Time Operator runs.
- 1. A straight run or "straight" will consist of straight-through work which is at least seven hours and eleven minutes including platform, report and travel time.
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours and eleven minutes in total work time, including platform, report and travel time, and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight. Combos which quit after 8:00 p.m. shall be paid straight-through.
 - **B.** A day run shall be defined as any run which is completed by 8:00 p.m.
 - C. A night run shall be defined as any run that is completed after 8:00 p.m.
- **D.** At the discretion of METRO, "frags", defined as assignments less than seven hours and eleven minutes, including platform, report and travel time, may be posted and selected at the pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall apply to frags.
- **E.** The total number of straight-through day runs for the system on weekdays or Saturdays shall be equivalent to at least 70% of the day base units on weekdays or Saturdays, respectively.
 - **F.** Straight-through day runs shall comprise at least 58% of all straight-through runs.
- **G.** At least 70% of all Saturday runs shall be straight-through runs. There shall be no combos on Sunday.
 - **H.** Runs and trippers on a route may be assigned to more than one base.
- I. Runs shall be determined by METRO in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a tripper.

J. Any Extra Board Operator working a regularly scheduled run shall be paid the regularly scheduled run pay.

K. In the event of a vacancy, runs and combos may be broken into trippers on the same day in order to allow METRO to fill all work.

SECTION 5 – OPERATOR PICKS

- **A.** At pick, seniority for all Full-Time Operators shall prevail in the selection of runs, reports and/or board positions, vacations, overtime trippers, bases, and RDOs.
- **B.** A system shake-up shall occur three times a year. Shake-ups shall be a minimum of 16 weeks and a maximum of 20 weeks, unless the UNION and METRO mutually agree otherwise. All established practices and procedures for the Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.
- C. Copies of the pick schedule will be posted in each base and in the UNION office at least two weeks prior to the first day of the pick. The UNION will supply METRO with a signed, certified Operator seniority list three weeks prior to the first day of the pick.
- **D.** A Full-Time Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the UNION and METRO mutually agree otherwise.
- E. METRO will determine the work, possible RDO combinations and the base from which work will originate. METRO and the UNION will select one combo at each base that will be withheld from pick, which will be available for daily assignment to Operators wanting to schedule personal appointments during the combo split; such combos will be called float combos. Copies of all assignment sheets showing the runs, reports, Extra Board positions, System Board positions and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.
- **F.** The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- **G.** A Regular Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after

the Operator pick and after Report and vacation relief Operators have made their selections. If vacant Sunday assignments are still available, they may be offered for pick by seniority to all Full-Time Operators at the base whose RDO falls on the holiday.

- **H.** Each Operator shall have two consecutive RDOs, or in case of a 4/40 Operator three consecutive RDOs, in every seven-day period, except when Operator shake-ups or move-ups make this impossible.
- I. A Full-Time Operator who selects Regular or Report Operator status shall select five consecutive workday assignments. Each Operator's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If an Operator selects runs, there must be at least eight hours off between assignments on consecutive days. If an Operator selects reports, there must be at least eight hours off between assignments on consecutive workdays in addition to the spread time. No Operator will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on his/her two consecutive RDOs.
- J. An Operator picking the System Board will select a position on the Day Board at each of the operating bases, except that the Operator may select one suburban area (North, East/Bellevue, or South) for which the Operator does not have to select a board position; the number of exemptions for each region will be limited to no more than one-half of the total number of System Board Operators. System Board Operators will select an RDO combination which will be the same for every base at which they work. System Board Operators will indicate their assignment priority for each base. The maximum number of System Board positions posted will be 25. METRO will assign a reasonable number of System Extra Board Operators in order to alleviate vacation imbalances which cause forced overtime and restrict Operators' time off. In no case will METRO assign more than 13 System Extra Board Operators to any operating base per pay period, with one exception, that being Atlantic Base during the first three pay periods of each payroll year.
- **K.** An Operator shall report to the pick room at least 20 minutes before his/her pick time, receive instructions and use this time to examine available work assignments. No Operator shall be compensated for time spent in the selection process, unless it is during his/her regular work

hours.

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22 SECTION 6 – MOVE-UPS

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L. UNION representatives shall be present during picks.

M. An Operator, who fails to appear at his/her scheduled pick time and who does not notify the UNION of his/her choices via an absentee pick form, shall have an assignment selected for him/her by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

N. When a new operating base opens or an existing operating base closes and that base has/had Operator assignments, a system-wide pick will occur.

O. In order to pick a Group D assignment, an Operator must request a transfer at least 14 days prior to the first day of the pick. Group D Operator vacations will be selected at the Full-Time Operator pick. A Group D Operator working a Part-Time Operator assignment shall 1) waive his/her right to select assignments at the Full-Time Operator pick; 2) shall select his/her assignment, by seniority, after all Part-Time Operators have picked and may exercise the right to submit a current work restriction form. A Group D Operator returning to assignment as a Full-Time Operator shall be assigned to the bottom of the Day Board at the base currently picked until the next shake-up.

P. Each Operator must pick a Regular, Report, Extra Board or System Board assignment which is compatible with any existing medical restrictions s/he has on file with METRO. Failure to do so will result in forfeiture of the Operator's daily or assignment guarantee for each day on which the Operator has picked an incompatible assignment, unless no work is available within the Operator's restriction.

A. If regular or report assignments become vacant, less senior Operators at the base may request a move-up. An Operator who moves up must pick the entire assignment of the Operator who vacated the run or report. If a Regular Operator moves up to a report assignment, such Operator will be placed at the bottom of the day board. An Extra Board Operator who moves up to a report assignment will remain on his/her picked board position. If new Day Extra Board RDO combinations or board positions become available, Day Extra Board Operators at the base who could

not have picked these RDO combinations or board positions may request a move-up; such move-up will be limited to the Extra Board Operators. Operator move-ups will be conducted only when they can be implemented at least 28 days prior to a shake-up. System Board Operators shall not participate in move-ups.

B. Move-ups will be conducted by Shop Stewards at the affected base at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 7 – SELECTING VACATIONS

- **A.** Vacations may be split into periods of one or more full weeks. If an Employee's vacation is not evenly divisible into full weeks, the odd number of days must be taken as a block in one period.
- **B.** Operators may pick only one prime time vacation per year. METRO shall determine the number of vacations offered in each period. Each year, METRO shall furnish the UNION with a list of vacation periods.
- C. The UNION shall determine the prime periods for the following year and inform METRO of their determination in writing in advance of the first day of the fall pick of the current year.
- **D.** Future pick and shake-up dates occurring during the vacation periods that Operators can select at the current pick shall be posted in the pick room by METRO.
- **E.** After a vacation relief has been assigned to an Extra Board Operator, there shall be no changes in vacation unless agreed upon by the Operator who is assigned the vacation relief.
- **F.** An Operator may, with METRO approval, change his/her vacation at the base to a period which he/she did not have the seniority to pick provided the available period(s) are posted at least one week in advance.

SECTION 8 – EXTRA BOARD

A. Each base shall have a Day Extra Board to fill those assignments left open, to fill any special work, and to fill overtime assignments according to the overtime assignment process. In addition, bases having night work shall also have a Night Extra Board for the same purposes. Day

1	or earlier.	
2	b. Category B shall include:	
3	1) Runs which quit later than 8:00 p.m.	
4	2) Reports which have a quit time later than 10:00 p.m., as	
5	determined by a 13-hour spread.	
6	3) Combos or other combinations of work which quit later than	
7	8:00 p.m.	
8	4) Special work which has an estimated quit time of later than	
9	8:00 p.m.	
10	2. Category B assignments shall be assigned first, beginning with the Night	
11	Board, from the bottom of the board, according to quit time, latest quit time assigned first.	
12	a. If there are more available Operators on the Night Board than	
13	assignments in Category B, then the remaining Night Board Operators shall be assigned Category A	
14	work with the latest start time assigned first.	
15	b. If there are fewer available Operators on the Night Board than	
16	available assignments in Category B, then remaining Category B assignments shall be assigned to the	
17	Day Board, latest quit first, from the bottom up.	
18	3. Category A work shall be assigned next to the Day Board, from the top of	
19	the board down, according to quit time, with the earliest quit assigned first.	
20	4. Quit time of special work shall be estimated by METRO for the purpose of	
21	establishing assignment sequence. There is no guarantee that special work will quit at the estimated	
22	time.	
23	5. If two or more Operator assignments within the same category quit at the	
24	same time, they shall be assigned as follows:	
25	a. A run will be assigned before a report.	
26	b. An assignment with more pay will be assigned before an assignment	
27	with less pay.	
28	c. If two assignments pay the same, the assignment with the lesser	
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amount of work including report time and travel time will be assigned first.

d. If two assignments pay the same and have the same amount of work including report time and travel time, they will be assigned at the discretion of METRO.

- 6. If the number of Extra and System Board Operators available for work on a regular workday is greater than the number of available runs, reports and special work which fits the definition of a run, then tripper combinations may be inserted in the assignment sequence according to their quit times. Tripper combinations will be made with trippers, pieces of work and special work under seven hours and eleven minutes at METRO's discretion. Tripper combinations with more than one split will be paid straight-through for the lesser split. Any tripper combination split of 29 minutes or less will be paid straight-through. To be paid, an Operator must submit complete and accurate reports.
- 7. If the number of Extra and System Board Operators available for work on a regular workday is less than the number of available runs, reports and special work which fits the definition of a run, runs may be taken out of the assignment sequence. The runs to be removed from the assignment sequence will be combos, late day runs with a quit time from 6:01 p.m. to 8:00 p.m., and early quit relief runs with a quit time of 8:01 p.m. to 9:59 p.m., in that order.
- 8. All weekday pieces of work open before the Extra Board's 10:00 a.m. cutoff will be assigned to Full-Time Extra and System Board Operators, who are qualified and available, as a regular assignment. Any remaining work, except work left vacant by Part-Time Operators, will be assigned first according to the overtime assignment sequence, then to Part-Time Operators on the Additional Tripper List, except as prohibited in this AGREEMENT. Work left vacant by Part-Time Operators will be assigned first to the Additional Tripper List, then to Full-Time Operators according to the overtime assignment sequence in accordance with this AGREEMENT.
- **9.** On holidays, an Operator left without an assignment shall receive the day off at holiday pay. All Operators in a base who request the holiday off via the AC book will be excused before any Operator in the same base is forced to take the day off.
- **10.** An Operator who is qualified in accordance with Section 12, but who is not qualified on the specific assignment he/she would normally receive, shall be passed over until the

first assignment for which he/she is qualified becomes available. If work is not available to match an Operator's qualifications, the Operator shall be placed on report and may be sent out to qualify. The eight-hour guarantee shall apply for that day. If the last Operator available does not qualify for the last assignment available in the assignment sequence, then the next latest quit assignment for which that Operator qualifies shall become his/her assignment for the day and the remaining Operators shall be assigned in the normal sequence. This process may be repeated until the last available Operator is qualified on the last available assignment.

- 11. Any Extra or System Board Operator who receives an assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any Operator who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment he/she should have had or the assignment he/she received, whichever is greater.
- **12.** The following provisions shall apply to Extra Board Operators who choose vacation reliefs:
- a. Extra Board Operators, except Report Operators and System Board Operators, may request to work the runs or reports of Operators who are on vacation, sick leave, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may be picked as vacation reliefs until they are filled by a move-up. An Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the Operator. Operators will pick this work by seniority.
- **b.** An Extra Board Operator shall be qualified prior to the effective starting date of the vacation relief.
- c. For a Sunday-schedule holiday, all Extra Board Operators who regularly work that day, and who are working vacation reliefs which have no Sunday assignment, shall pick from all vacant Sunday assignments available after Report Operators have picked.
- **d.** When a vacation relief assignment ends, the Extra Board Operator shall revert to his/her regular picked position on the Extra Board without any penalty to METRO. This Operator then becomes eligible for the next available vacation relief, or remainder of an

unpicked vacation relief, according to seniority.

- e. Extra Board overtime policies remain unchanged.
- **f.** An Extra Board Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Paragraph d.
- 13. If an Extra or System Board Operator's normal sequence assignment conflicts with his/her partial absence or non-driving assignment, then such Operator will be given an assignment which is not a straight-through run and which has a quit time within one hour of his/her normal sequence assignment. METRO will attempt to maximize straight-time paid work hours for such Operator.
- **G.** No Operator's RDO shall be cancelled or changed without the consent of the Operator, except in extreme emergency. Each Extra and System Board Operator shall have a minimum of 56 hours off for his/her two consecutive RDOs.
- H. Any Extra or System Board Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra or System Board Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.
- I. An Extra or System Board Operator who, for any reason, does not receive his/her requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An Operator electing to pass up will report to the base after his/her 10-1/2 hours off, unless notified to report later.
- **J.** An Extra Board Operator may be assigned work at other bases, when necessary to balance available work, subject to the following:
- **1.** At each pick, a volunteer list of Extra Board Operators willing to accept interbase transfers will be established.
 - 2. An inter-base transfer assignment will not adversely affect the quit time

sequence of the Extra Board for the following day.

- **3.** An Inter-base Transfer Operator may qualify on any major route at the base(s) s/he has volunteered for and will be paid at the applicable rate.
- **4.** Each Inter-base Transfer Operator will be assigned overtime according to his/her pick option, at his/her home base.
- **K.** Except as provided in Paragraph J, no Extra Board Operator will be required to qualify on routes not regularly assigned to his/her operating base.
- L. System Board Operators will not be assigned to any Report during daily assignment process.

SECTION 9 - REPORT OPERATORS

- **A.** Report times will be posted and selected at the Operator pick.
- **B.** Operators shall pick reports according to the open pick system.
- C. An Operator picking reports must be qualified on 75% of all routes from the selected base by the first day of the shake-up. He/she must be qualified on all routes and foreign routes from that base, except for Center Park, 30 days after the effective date of the shake-up. METRO shall determine which report positions at the applicable base shall be required to qualify on Center Park and will post this information in the pick room. An Operator who picks such a position and fails to qualify on this service will remain on his/her picked report for the shake-up, but will be required to qualify on such service before again picking such a report. If an Operator fails to qualify on this service, he/she will be given an additional opportunity to qualify prior to the next Operator pick. No Report Operator will be required to qualify on routes not regularly assigned to his/her picked operating base.
- **D.** Report Operators will be available for a spread of 13 hours and must accept all work according to Report Operator work rules set forth in this AGREEMENT.
- **E.** For a Sunday-schedule holiday, a Report Operator having a Sunday report and who regularly works on that day will work his/her Sunday report. A Report Operator on his/her regular workday without a Sunday report may choose to pick from all vacant Sunday assignments, by seniority, or to revert to his/her position on the Extra Board for assignment.

- **F.** METRO may adjust picked report times by a maximum of 30 minutes when a change is needed. METRO shall give five days notice to an Operator whose report will be affected. When changes adversely affect an Operator's personal life or impose serious hardship in reporting to work, the Operator may request that the base supervisor and the UNION review the matter.
- **G.** An Operator may voluntarily waive his/her 13-hour spread. An Operator may not waive the eight continuous hours off. The maximum spread will be 16 hours. A Report Operator who waives his/her 13-hour spread must still be available for his/her regular shift the next day.
- H. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any Operator required to report shall receive a minimum of two and one-half hours pay. However, an Operator serving on report shall be considered on report, regardless of assignment, until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, an Operator may be released or assigned to further duties. If report time and tripper time are consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.
- I. At the beginning of each shake-up, METRO shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of METRO, provided that any assigned or picked report shall not share the same report time. If METRO determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- J. The Operator with the earliest first report time gets the first piece of work that is or becomes available within his/her 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 8, Paragraph F.5 also apply to Operators on report. Operators on late report follow the last Report Operator and the last Operator on pass-up. When necessary for a Report Operator to be assigned work at another base, he/she shall be paid straight through until the start of the assignment and shall be paid actual travel time back to the original base.

K. At the discretion of the Base Dispatcher/Planner, assignments that become available for Report Operators may be broken up if necessary to keep service in operation.

- L. Work available at the time a Report Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Base Dispatcher/Planner.
- **M.** An Operator on paid report who is not qualified but who has met the qualification requirements contained in Paragraph C will be passed over and, if no further work opens for which he/she is qualified, will not lose his/her eight-hour guarantee for that day.
- N. An Operator required to serve on report on a Sunday or Sunday-schedule holiday, shall serve continuous report until given work or released for the day. An Operator who has picked a Saturday report shall serve continuous report until given work or released for the day.
- O. Should an Operator who has picked a regular report, and another Operator who has a non-regular report share the same initial report time, the Operator who must be off earliest will be first up. If both Operators must be off at the same time, the Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board Operators have the same initial report time, the most senior Operator will have first right of refusal on an available assignment.
 - **P.** No Report Operator will be required to work prior to report time.
- Q. A Report Operator with a partial absence or non-driving work assignment that is within his/her 13-hour spread will be removed from his/her report and given an assignment that starts no earlier than the start time of his/her report assignment and has a scheduled quit time within his/her normal spread or within 13 hours of his/her non-driving work assignment, whichever is earlier.
- METRO will attempt to maximize straight-time paid work hours for such Operator.

SECTION 10 – OVERTIME

A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

Saturday.

- I. Any Operator, having completed a scheduled run of less than eight hours, who is used for any purpose whatsoever, not in connection with his/her completed run, shall be paid his/her eight hours and shall be paid at the overtime rate for all additional time worked. This shall apply also to time worked due to failure of a road relief or to additional work assigned by a Supervisor. Such time will not reduce the spread pay of the run.
- **J.** METRO shall post 275 weekday and Saturday overtime trippers each week, for selection at pick according to the following:
- A Regular Operator may select one overtime tripper per day, including his/her RDO. An Extra Board Operator may select one overtime tripper for each RDO. System Board Operators may not pick overtime trippers.
- **2.** METRO shall determine the location of the trippers and the numbers allocated to each base for the pick after consultation with the UNION Part-Time Pick Coordinator.
- 3. If all posted trippers are not picked, the balance shall be offered for pick at the base to all Full-Time Operators, including Group D Operators and excluding System Board Operators, by Full-Time Operator seniority. An Operator may pick a second tripper per day at this time. An Extra Board Operator may not pick a tripper on his/her regular day to work. Any remaining trippers shall be assigned according to the work rules.
- **4.** An Operator who has picked an overtime tripper will be assigned that tripper on the day(s) picked unless excused.
 - 5. An Operator may pick overtime trippers only at the base he/she picked.

SECTION 11 – SPECIAL ALLOWANCES

- **A.** Ten minutes report time shall be paid at the applicable rate.
- **B.** Thirty minutes straight-time pay shall be paid for the first report of each accident. If an Operator is required to fill out a report by the State of Washington or a local police department in addition to his/her regular accident report, an additional 30 minutes straight-time pay shall be paid for filling out that report of the accident. If the Safety Officer approves the first accident report and the Operator is called in to fill out an additional report other than those for the State of Washington or

or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.

- **J.** Road relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day.
- **K.** Tripper storage travel time shall be paid at the applicable rate for the time established for travel between the storage base and the home base and for waiting to either board a shuttle or start a trip, whichever is applicable.
- L. An Operator who is relieved on the road and is directed by METRO to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.
- **M.** System Board Operators will receive \$2.00 per hour premium pay for all hours worked.

SECTION 12 – QUALIFICATION

- A. The Training Section will determine the standards and procedures required for qualification on routes. The Training Section will determine the amount of time paid to qualify on routes. A list will be posted at each base in the Operators' reporting area showing the amount of time that will be paid for qualifying. When an Operator is assigned to qualify in a car or bus, he/she will receive pay for actual time spent qualifying. The Training Section will determine what constitutes a major route change that would necessitate requalification. The Training Section will keep a permanent record of all route changes and whether such changes were minor or major. The most recent major change and the three most recent minor changes on each route will be identified by date in The Book. Pay for qualifying will be at the applicable rate. If the UNION disagrees with the amount of qualification time, the parties shall meet to resolve the issue.
- **B.** An Extra Board Operator must be qualified on six major routes by the effective date of shake-up and on all major routes at his/her picked base within 30 days after the effective date of the shake-up. A System Board Operator must be qualified on three major routes, determined by METRO, at each picked base by the effective date of shake-up and on all other major routes, within

60 days after the effective date of the shake-up. A major route is defined as a route or route group which has at least 40 hours per weekday of scheduled platform time at a specific base. After being given seven-days notice, an Operator not qualified on routes, as required in this AGREEMENT, may lose his/her daily guarantee and may not be permitted to work until he/she complies with the qualification requirements specified in this AGREEMENT. If a base does not have six major routes, then any Extra Board Operator at that base must qualify on at least six routes, including all major routes by the effective date of the shake-up. If the base does not have six routes he/she must qualify on all routes at the base.

- C. An Extra or System Board Operator also may qualify on and will be paid for any minor routes scheduled out of his/her picked base(s). In addition, METRO may assign Operators to qualify on minor routes. A minor route is defined as a route or route group which has fewer than 40 hours per weekday of scheduled platform time at a specific base.
- **D.** An Operator who has not operated a trolley, dual mode, articulated, or motor coach, or in the tunnel for one year or longer, may request a refresher course. Having provided two days notice, such Operator will not be required to drive in such facility/equipment until he/she has completed the refresher course. At each Operator pick, an Operator seeking coach qualification other than Center Park may sign a list indicating his/her desire to qualify on equipment operating from his/her picked base. METRO will schedule training for such Operators within a reasonable length of time. METRO also will provide training within a reasonable length of time on new equipment introduced to a base for those Operators desiring such training.
- E. The date an Operator qualifies on a route shall be recorded and shall be updated for any shake-up in which that Operator has driven that route. An Operator may request disqualification, with two-days notice, on any route he/she has not driven in the previous five years or on any route which has undergone three minor changes since he/she last drove it. All Operators will be disqualified when a route undergoes a major change.
- **F.** At the discretion of the Base Dispatcher/Planner, an Extra Board or System Board Operator may be assigned to qualify in addition to a straight-through run.
 - G. An Extra or System Board Operator who would receive a combo or tripper

assignment in his/her normal sequence may be taken out of sequence and given an assignment which allows time for qualifying on routes. Such Operator will not be assigned a straight-through run when taken out of sequence to qualify.

- **H.** An Extra Board Operator who is qualified on the least number of routes in a base may be pulled out of assignment sequence and assigned to qualify.
- **I.** A System Board Operator may be assigned to qualify as part of his/her daily guarantee.
- **J.** Minor changes affecting routes in a base shall be posted in an appropriate accessible location in the Operator reporting area. All Operators shall be responsible for being familiar with those changes affecting routes on which they have qualified.
- **K.** A Regular Operator desiring to qualify on routes in order to be eligible for overtime on those routes may qualify at the applicable rate of pay on any major or minor routes at his/her picked base. An Operator will be paid for qualifying on a route only if he/she is qualified on the equipment/facility necessary to operate that route.
- L. Any Operator picking a run/base which requires coach/tunnel qualification must have successfully completed the appropriate training before the effective date of shake-up, unless METRO is unable to provide training. The appropriate training will be scheduled by METRO to meet the requirement. Operators will be responsible for requesting this training.
- **M.** Trainees on Center Park will be selected by the base supervisor/designee from Extra Board Operators on a volunteer basis.
- **N.** An Operator who fails to qualify on his/her picked assignment or equipment will be placed on an assignment or Extra Board position mutually agreed to by the UNION and METRO, to be consistent with his/her seniority, until the next shakeup.
- **O.** System Board Operators will be required to qualify on the Tunnel and all equipment designated by METRO.

SECTION 13 – UNIFORMS

A. Upon completion of training and after qualification, a newly hired Operator shall be issued four shirts, three pairs of pants/shorts, one sweater, and one parka. Thereafter, the uniform

ARTICLE 16: PART-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A Part-Time Transit Operator shall mean a person employed by METRO on a continuing basis, whose regularly scheduled assignment is a tripper which is guaranteed a minimum of two hours and thirty minutes straight-time pay or a dual tripper assignment which is guaranteed a minimum of four hours and forty minutes straight-time pay.

SECTION 2 – SPECIAL CONDITIONS

A. METRO shall offer all new Full-Time Operator positions to qualified Part-Time Operators, provided there are sufficient qualified applicants. Seniority shall determine the order of selection, provided the Part-Time Operator's most recent twelve-month work record does not exceed METRO's probationary standards for Part-Time Operators, with the exception that a minor infraction that does not result in discipline as defined in this AGREEMENT will not be used in determining the Operator's qualification. Part-Time Operators with less than one year of service will be evaluated on a pro-rated probationary standard. A major infraction within the 24 months preceding the offer may result in disqualification.

- **B.** METRO reserves the right to rehire former METRO Full-Time Operators to vacant Full-Time Operator positions independent of the formal Full-Time Operator recruitment process.
- C. Should the guarantee described in Paragraph A result in failure to meet METRO's Affirmative Action objectives, the UNION agrees to meet and negotiate appropriate adjustments to the guarantee.
- **D.** A Part-Time Operator who accepts a Full-Time Operator position will have the option for six months from date of qualification to return to the position of Part-Time Operator with no loss in Part-Time Operator seniority.
- **E.** METRO will determine the standards to be met by Full-Time Operator trainees. An Operator who fails to meet such standards will be returned to the Part-Time Operator position.
- **F.** An Operator who retires and is rehired as a Part-Time Operator within one year of his/her retirement will not be required to serve a probationary period. However, any retired Operator not meeting rehire standards may, at METRO's discretion, be rehired and required to serve a

SECTION 3 – GENERAL CONDITIONS

A. The provisions of Article 15, Section 3, Paragraphs A, B, C, D, F, G, H, I, J, M, O and P shall also apply to Part-Time Operators.

- **B.** Each day at each base, METRO guarantees that for every 55 Part-Time Operators normally scheduled to work, rounded to the nearest 55, one Part-Time Operator shall be excused from his/her assignment. However, the guarantee shall be at least two each day for any base with Part-Time Operators. These guarantees shall not apply in cases of extreme emergency. A Part-Time Operator granted time off via the book may request payment from his/her available vacation balance.
- C. When a Part-Time Operator's assignment has been modified temporarily due to a custom bus or school change such that the custom bus or school trip(s) is no longer contiguous with the rest of the assignment, such Operator will have the option of working the modified assignment or working his/her reduced regular assignment.

SECTION 4 – WORK ASSIGNMENTS

- **A.** A new Part-Time Operator will be given a specific assignment by METRO until the next shake-up.
- **B.** No Part-Time Operator will be allowed to work on Saturday or Sunday. A Part-Time Operator will work on a holiday only when his/her picked tripper is scheduled to be in service. On Sunday-schedule holidays, a Part-Time Operator will be limited to working his/her picked tripper only. Each Part-Time Operator must be scheduled off work by 8:30 p.m. and will not be allowed to work an assignment that starts prior to 3:45 a.m. Part-Time Operators may work outside the hours and days specified in this Paragraph only for non-driving work assignments such as assigned training and route qualification.
- **C.** Part-Time Operators shall not work runs, portions of runs, reports, specials, standbys, or extras except as identified in Paragraph F.5.
- 1. To avoid a cancellation of service, a Part-Time Operator's assignment may be, with the Operator's consent, traded with an assignment on the Dispatching Call Record which has been left vacant by a Part-Time Operator provided the sign-in time of such assignment is within 30

of Article 15, Section 8, Paragraph F.8.

- 2. Each Part-Time Operator's assignment shall be within a 13-hour spread, unless he/she requests a shorter or longer spread. No Part-Time Operator's assignment shall exceed a 16-hour spread.
- **3.** An ATL assignment shall not result in an Operator being scheduled to receive more than seven hours and fifty-nine minutes of total credit time for a day.
- **4.** Part-Time Operators shall be assigned additional trippers by seniority. An Operator may work additional trippers only at the base he/she picks and shall receive no more than one ATL assignment per day.
- **5.** A Part-Time Operator may be assigned to work halves of combos, specials and shake-up reliefs after the work has been assigned to available Full-Time Operators in accordance with Article 15, Section 8, Paragraph F.8. Such work will be assigned first to Full-Time Extra Board Operators, then via the Full-Time Operator overtime assignment sequence. Any remaining unassigned work may be assigned to the ATL.
- **6.** If work is assigned out of normal rotation, the Operator who should have received the assignment will receive pay equal to the difference in the amount of pay he/she would have received had he/she worked the appropriate tripper, or pay for the assignment actually worked, whichever is greater.
- G. If the start time and/or quit time of any assignment picked by a Part-Time Operator is changed for the remainder of the shake-up or the assignment is cancelled for the remainder of the shake-up, the pay of the picked assignment will be guaranteed for the remainder of the shake-up. This guarantee shall be cancelled if the Part-Time Operator refuses an alternate assignment offered by METRO. If, due to a verified personal hours restriction, an Operator cannot accept an alternate assignment offered by METRO the guarantee shall remain intact.

SECTION 5 – OPERATOR PICKS

- **A.** The UNION shall administer a Part-Time Operator pick which shall be held three times a year in conjunction with the Full-Time Operator pick.
 - **B.** Before the last assignment which fits a Part-Time Operator's hours limitation is

picked, the Part-Time Operator will be placed on that assignment, regardless of seniority. The UNION shall determine the validity of restriction requests. Operators who have qualified since June, 1985, must be available until 8:30 a.m. for a.m. trippers or must be available by 3:30 p.m. for p.m. trippers.

- C. A Part-Time Operator who wishes to select a work assignment may report to the pick 20 minutes before his/her pick time, receive instructions, and use this time to examine available work assignments. An Operator shall not be compensated for time spent in the selection process, unless it is during his/her regular work hours.
 - **D.** A UNION representative shall be present during picks.
- **E.** A Part-Time Operator, who is unable to attend the pick, may leave an absentee pick form with the UNION indicating his/her work preferences. Failure to do so will result in the UNION representative selecting an assignment comparable, in start time, quit time, and base, to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **F.** Each Part-Time Operator must pick an assignment which is compatible with any existing medical restrictions s/he has on file with METRO.

SECTION 6 – MOVE-UPS

- **A.** Once per shake-up, the UNION will conduct a Part-Time Operator move-up at each base. Additional move-ups may be conducted by mutual agreement.
- **B.** All Part-Time Operators at the base will be eligible to participate in the move-up. Selection of vacant work will be by seniority. The UNION will schedule the pick times.
- C. A Part-Time Operator may not select work out of another base, except as mutually agreed by METRO and the UNION.
 - **D.** Part-Time Operator move-ups shall be organized and conducted by the UNION.
- **E.** An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.
- **F.** No changes to available work as determined by METRO will be made within the five days prior to the move-up date, unless mutually agreed by METRO and the UNION.

SECTION 7 – SELECTING VACATION AND ANNUAL LEAVE

A. Part-Time Operators shall be subject to the vacation rights and responsibilities outlined in Article 9. A Part-Time Operator who has completed twelve months of service shall be guaranteed an annual leave of absence of up to 20 days until such time as he/she is eligible to pick vacation, and thereafter ten days leave. However, a Part-Time Operator who has more than twelve months of service but who is not eligible to take a vacation during the calendar year shall continue to be eligible for up to 20 days of unpaid leave.

B. A Part-Time Operator who accrued vacation hours in the prior payroll year may select five-day (Monday – Friday) blocks of vacation at the pick. A request for a five-day block of vacation/leave submitted between picks must be submitted at least 14 days prior to the starting date.

C. A Part-Time Operator granted time off via the book or approved single-day compassionate leave may request payment from his/her available vacation balance.

D. The minimum number of vacation days that a Part-Time Operator may take will depend on the Employee's total years of METRO service, as follows:

Years of METRO service	Minimum Number of Days
1 - 4	10
5 - 9	15
10 - 14	20
15 - 19	25
20+	30

For each day of vacation taken, the amount of vacation time paid will equal the length of the Part-Time Operator's regular assignment for that day, provided there are sufficient hours in the Operator's vacation balance to cover the vacation. If a Part-Time Operator's vacation accrual is not sufficient to cover the minimum number of days, the Operator may elect to 1) take fewer vacation weeks, or 2) take the minimum days of vacation, being paid the full amount of his/her available vacation balance and taking the remaining time as approved unpaid leave.

- **E.** Vacation will be paid at the Operator's current rate at the time vacation is taken. Once a relief Operator is assigned, a vacation/leave may not be changed or cancelled. It is the Operator's responsibility to bring discrepancies in accruals to the attention of a base chief.
- **F.** If an Operator has unused vacation at the end of the year, all hours, except those authorized as carryover by Article 9, Section 4, will be cashed out.
- G. Separate blocks of a.m. and p.m. vacation periods will be available for pick at each base. The number of periods available will be no less than 10% of the number of opposite (a.m. or p.m.) single tripper assignments at that base available at the part-time pick. A minimum of two a.m. and two p.m. vacation blocks shall be made available at each base. When a dual tripper Operator picks vacation, he/she uses both an a.m. and a p.m. guaranteed period.
- H. Vacation/leave trippers will be posted for pick twelve days prior to the start date. Operators will be assigned to vacation/leave work by a rotating seniority bid system. Bids for vacation/leave work must be submitted at least seven days prior to the vacation/leave start date. The most senior Operator applying for the vacation relief, who has driven the least number of vacation reliefs for the current shake-up, will be assigned. It is the responsibility of the picking Operator to be qualified on any tripper assigned. In instances where two or more periods of vacation/leave are taken consecutively, each week will be assigned separately.
- I. When no Part-Time Operator is available and assigned to guaranteed vacation work at least five days prior to the first day of the vacation, the work will be assigned according to the normal assignment sequence as specified in Article 15, Section 8, Paragraph F.8. When no Part-Time Operator is available and assigned to non-guaranteed vacation or annual leave work at least five days prior to the first day of the leave, the vacation/leave may be postponed by METRO until such time as a Part-Time Operator is available.
- **J.** When a Part-Time Operator's picked tripper does not operate for a week, he/she may pick one vacation relief tripper as part of the normal rotating seniority bid system. When one or both picked trippers of a Part-Time Operator's dual tripper assignment does not operate for a week, he/she may pick one vacation relief tripper as part of the normal rotating seniority bid system.

SECTION 8 – OVERTIME

Any daily assignment in excess of eight hours, not including qualifying time or holiday pay, shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay.

All time worked in excess of 40 straight-time hours in a workweek shall be paid at the overtime rate.

SECTION 9 – SPECIAL ALLOWANCES

- **A.** The provisions of Article 15, Section 11, Paragraphs A, B, C, J, K, and L shall also apply to Part-Time Operators.
- **B.** Thirty minutes straight-time pay shall be paid to Part-Time Operators for each day spent instructing a student.

SECTION 10 – QUALIFICATION

- **A.** The provisions of Article 15, Section 12, Paragraphs A, D, E, J and L, shall also apply to Part-Time Operators.
- **B.** Part-Time Operators who require route, equipment, coach, and/or tunnel qualification or other training as a result of a Part-Time Operator pick or move-up must arrange to qualify before the effective date of the assignment and will be paid at the applicable rate of pay. For a move-up, METRO will determine the number of equipment/facility qualification slots available. When all slots are filled, an Operator not qualified on such equipment/facility may not move to an assignment that requires such qualification.
- **C.** A Part-Time Operator required by METRO to change trippers will be paid to qualify at the applicable rate. A Part-Time Operator qualifying on his/her picked work on an assigned vacation/annual leave relief assignment will be paid at the applicable rate. METRO will determine the qualification requirements.
- **D.** Part-Time Operators will be paid at the applicable rate to qualify in order to work the ATL subject to the following:
- **1.** An Operator will be paid to qualify only on routes that can be assigned within his/her ATL availability.
- **2.** An Operator must be available for such routes on the ATL three or more days per week in order to receive qualification pay.

3. An Operator will be paid only for qualifying on a route if he/she is qualified on the equipment/facility necessary to operate that route.

E. An Operator who fails to qualify on his/her picked assignment or equipment will be placed on an assignment mutually agreed to be the UNION and METRO, to be consistent with his/her seniority, until the next shake-up.

SECTION 11 - UNIFORMS

Part-Time Operators shall receive the same uniform allowance and be subject to the same conditions as Full-Time Operators as described in Article 15, Section 13.

SECTION 12 – VASHON ISLAND SERVICE

A. Vashon Operators consist of those Transit Operators who were hired to operate Vashon Island service prior to January 1, 1990, and those Transit Operators who pick Vashon Island assignments.

- 1. Any Operator hired prior to January 1, 1990, to operate Vashon assignments is grandfathered onto Vashon Island service and will not be bumped from Vashon assignments due to his seniority. If such Operator voluntarily chooses work other than Vashon assignments, he will forfeit all rights to grandfathered status.
- 2. Each Vashon Operator must maintain a residence on Vashon Island.
 Failure to do so will result in removal from a Vashon assignment. An Operator shall inform METRO as soon as he/she knows he/she will be moving off Vashon Island.
- **3.** A Vashon Operator must be available and qualified to work any Vashon assignment unless he/she is on an authorized absence from work.
 - **4.** A Vashon Operator must install or remove chains as necessary.
- **5.** Labor AGREEMENT restrictions on spread, start and quit times, vacation relief and ATL limits do not apply to Vashon work assignments.
- **6.** A Vashon Operator who fails to meet the terms and conditions of this Section may be removed from Vashon service.
- 7. Vashon Operators and their vacation requests will not count as part of the Article 16, Section 7, Paragraph G, base vacation minimum guarantee.

1	ARTICLE 17: VEHICLE MAINTENANCE EMPLOYEES	
2	SECTION 1 – DEFINITION OF EMPLOYEES	
3	Vehicle Maintenance Employees shall mean all Employees in the following job	
4	classifications:	
5	Assistant Utility Service Worker	
6	Electronic Technician	
7	Equipment Dispatcher	
8	Equipment Painter	
9	Equipment Service Worker – Stores Driver	
10	Equipment Service Worker	
11	Lead Electronic Technician	
12	Lead Equipment Painter	
13	Lead Equipment Service Worker	
14	Lead Maintenance Machinist	
15	Lead Mechanic	
16	Lead Sheet Metal Worker	
17	• Lead Transit Parts Specialist	
18	Lead Purchasing Specialist	
19	Lead Vehicle Upholsterer	
20	Maintenance Machinist	
21	Mechanic	
22	Mechanic Apprentice	
23	Metal Constructor	
24	Millwright	
25	Paint Preparation Technician	
26	Purchasing Specialist	
27	Purchasing Specialist-NRV	
28	Senior Stores Clerk	

regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.

- **B.** A new Employee shall be assigned by METRO until the next pick or move-up.
- C. Assignment of specific duties on any shift shall be at the discretion of METRO.
- **D.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- **E.** Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship, or request for accommodation which requires an alteration in the start or quit times of a shift, such Employee may request that METRO consider their request. METRO will then contact the UNION to review the matter.
- F. For holiday work assignments, METRO will determine the staffing needs for each shift. When METRO has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, first to Employees that are scheduled to work that day as part of their regular work assignment. If after offering the holiday assignment to Employees by seniority who are regularly scheduled to work that day and there are more assignments available, it will then be offered to Employees on their RDO until assignments are filled. Should no Employee accept the holiday assignment it may be assigned by inverse seniority to Employees that are scheduled to work that day as part of their regular work assignment.

SECTION 4 – ROVER AND VOLUNTEER ASSIGNMENTS

- **A.** The assignment of volunteers is governed by the following rules:
- 1. If a vacancy/assignment occurs, METRO may fill the vacancy/assignment by offering the assignment in seniority order to a volunteer at the base from a different shift or then to a volunteer from another base.
 - 2. If no volunteer is available, METRO will assign the work to a rover in

volunteers.

accordance with the language in this Section.

- **3.** All language in this Section which applies to rovers, also will apply to
- **B.** For all Vehicle Maintenance Classifications, METRO will identify rover positions by classification. The maximum number of rover positions for any classification is as follows: one rover position for each base. When not filling a rover assignment, the RDOs for all rover pick positions will be Saturday and Sunday, as identified on the pick sheets. METRO is limited to one Rover in the classifications of 35 Employees or less.
- C. These rovers will be used by the supervisor to the best advantage of METRO.
 METRO retains the right to change the assignment of any rover to any combination of base, shift, or RDO.
- **D.** Rover assignments will be a minimum of five days. If a rover is still filling a vacancy/assignment after three weeks, such rover shall have the option to return to his/her regular shift and may not be reassigned to the same vacancy/assignment until another rover has been used to fill the vacancy/assignment.
- **E.** The work schedule for rovers will be arranged to provide five consecutive workdays and two consecutive RDOs whenever possible.
- **F.** METRO will provide a minimum of 24 hours advance notice prior to any change in assignment for any rover, except for rovers in the Stores section.
- **G.** For the purpose of RDO overtime only, a rover shall be considered assigned to the base and shift at which he/she worked the day preceding his/her RDOs.
- **H.** A rover assigned to a different work shift will continue to receive the shift differential, if any, associated with his/her picked shift or the shift differential associated with the shift to which the rover is assigned, whichever is greater.

SECTION 5 – LEAD EMPLOYEES

A. When a permanent vacancy occurs within a Lead classification, the position will be filled by a recruitment. Applicants must be current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that

classification at METRO.

- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the Leads and the UNION.
- C. Each Lead Employee in the Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which he/she serves as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
- D. Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Vehicle Maintenance Lead will be considered a working Lead. In addition to his/her Lead duties, a Lead shall continue to perform the regular work of the classification he/she is leading.
- **E.** No Lead Employee will discipline other Employees or perform formal Employee evaluations.
- **F.** For Overtime and Holiday work assignments: When performing the regular work of the classification that he/she is leading, the Lead of that specific classification will be offered the assignment (by base, by shift, by seniority) only after Employees in that classification have been asked first.

SECTION 6 – PICKS AND MOVE-UPS

- **A.** Three times each except at NRV, consistent with Transit Operator picks, when a facility opens or closes, or when METRO schedules a system-wide pick, the number of Employees required on each shift at each base shall be posted. NRV positions for Mechanic, Lead Mechanic, and Transit Parts Specialist will be picked once each year at the first pick of each year.
- **B.** At the pick, each Employee listed in Section 1, except as noted in this Section, will be permitted to select, by classification seniority, his/her base and shift (when applicable), and his/her two consecutive RDOs. Specific duties within a classification also may be picked to the extent

specified by METRO on the pick sheets. Prior to each pick, the Manager of Vehicle Maintenance/designee will meet with the UNION Executive Board Officers for Vehicle Maintenance and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects which may be appropriate for posting on the pick sheets.

- **1.** All Lead Employees in Section 1 shall pick once annually prior to the first pick of the year for other Vehicle Maintenance Employees.
- 2. Employees in the classifications of Maintenance Machinist, Lead
 Maintenance Machinist, Mechanic Apprentice, Senior Stores Clerk, VM TIPS III Stores, and
 Assistant Utility Service Worker will be considered stationary classifications and will not participate in the pick unless METRO establishes multiple shifts or work sites for these classifications.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by METRO at all Vehicle Maintenance work locations. Should any modifications to the pick schedules and shifts occur after the posting, METRO will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- **D.** METRO will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of her/his pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during her/his work hours.
- **E.** UNION representatives for Vehicle Maintenance will be present and facilitate the pick.
- F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the METRO designee, as identified on the pick schedules, indicating his/her work preferences. This form must be received by the METRO designee no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (base, shift, and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
 - **G.** When METRO determines that an Employee will be unavailable for work for an

entire shake-up, that Employee shall not pick a shift. A UNION Executive Board Officer from Vehicle Maintenance will be notified prior to the pick process. If such Employee returns to work during a shake-up, he/she may return to his/her previous picked position, if such still exists, or to a position as close as possible to the assignment he/she was working previously. METRO and the Employee may mutually agree to a different assignment, and the UNION will be notified.

- **H.** Any Employee covered by this Section, who picks a position in which he/she does not properly perform may be placed on any available shift at any base until the next shake-up by his/her Section manager.
- **I.** If a vacant position is to be filled, Employees in that classification at that base may have a move-up. The UNION will be notified and effect the move-up. When such vacancy is a Lead position or in a job classification with 35 or fewer Employees, such move-up will be system-wide.
- J. Merger of the Stores Driver classification into the Equipment Service Worker classification: Stores Drivers hired before November 1, 2007, will be grandfathered into Stores Driver assignments and will not be bumped during any subsequent pick. If a Stores Driver voluntarily chooses work other than a Stores Driver assignment, he/she will forfeit all rights to grandfathered Stores Driver status. Stores Drivers will pick Stores Driver assignments and vacation by Stores Driver seniority, independent of Equipment Service Workers, and have first right of refusal for all Stores Driver CSC assignments of three weeks or less before the assignment is offered to an Equipment Service Worker.

SECTION 7 – VACATION SELECTION

- **A.** Vacations will be picked by classification, system wide once each year no later than March 15th
- **B.** The number of Employees on vacation at any one time shall be regulated by METRO, except that the number of Mechanic vacation positions allowed will be 10% of the classification per each vacation period. This number will be determined at the time of the annual vacation pick.
- C. Vacation may be selected in blocks of one or more full weeks. The selection of vacations by Vehicle Maintenance Employees shall be extended over the entire calendar year. An

Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employees' RDO.

D. A Vehicle Maintenance Employee may use vacation in increments of one or more hours, provided he/she has vacation available and subject to advance approval by his/her supervisor.

SECTION 8 – OVERTIME

- **A.** All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** An overtime assignment of four hours or less will be offered to Employees within a base, shift and job classification, by seniority to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be accomplished and/or performed.
- **C.** Overtime assignments of more than four hours will be offered to Employees within a base, shift and job classification, by seniority to qualified Employees, including Employees on their RDO.
- **D.** An overtime assignment of eight hours will first be offered to Employees within base, shift and job classification, by seniority to qualified Employees who are on their RDO before it is split and offered in smaller pieces.
- **E.** In all classifications should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.
- F. Overtime in the classification of Transit Parts Specialist (TPS) will be offered by seniority within the base. Unplanned overtime in blocks up to four hours will be offered to the senior TPS on the preceding or succeeding shift. All overtime assignments of four hours or more or those that are preplanned, will be offered by seniority within a base to qualified TPSs. Should no TPS at the base accept the overtime assignment, it will be offered by seniority system wide to an available

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G. An Employee who is scheduled for paid time off and who is interested in working on the RDOs preceding or succeeding his/her paid time off, must provide written notice to his/her supervisor, who will sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, he/she will be considered in seniority order in

H. CSC Overtime distribution: Mechanics who have picked CSC workgroups as identified on the pick, will be offered overtime by shift, by seniority within the following two workgroups:

Rebuild - Mechanical

Rebuild - Electrical

accordance with Paragraphs C and D.

Mechanics at CSC who are qualified and available for overtime from another CSC workgroup will be offered overtime by base, by shift, by seniority only after all other qualified Mechanics in the CSC workgroup where the overtime is offered.

- **I.** All overtime in the classification of Equipment Dispatcher will be offered by seniority, within the classification and base, provided the Employee is reasonably available. No Employee will be required to work more than twelve hours in any 24-hour period. However, a shift start and end time may be modified by mutual agreement of the supervisor and the Employee.
- **J.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.
- **K.** In the case of an extreme emergency, METRO can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24hour period thereafter. In addition, an Employee must have at least one of his/her RDOs in each seven-day period. An Employee may voluntarily waive the time off required in this Paragraph.

L. A Vehicle Maintenance Employee, who has gone home after his/her regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.

M. A Vehicle Maintenance Employee called in before his/her regularly scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

N. The following governs Apprentice Mechanic overtime and holiday work assignments. When performing the regular work of the classification of Mechanic, an Apprentice Mechanic will be offered a work assignment (by base, by shift, by seniority) only after Mechanics and Lead Mechanics in that classification have been asked first. Mechanic Apprentices will not be subject to inverse seniority to fill work assignments for the Mechanic classification for overtime or holidays work assignments.

SECTION 9 – SHIFT DIFFERENTIAL

Shift differential will be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 10 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually, by separate check, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classifications of Electronic Technician, Maintenance Machinist, Mechanic, Mechanic Apprentice, Metal Constructor, Millwright, Sheet Metal Worker, Vehicle Upholsterer, and to Leads in those classifications. The amounts shall be as follows:

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Year	Allowance
2008	\$779
2009	\$802
2010	\$826

METRO agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate METRO receives under its tool contracts, in accordance with procedures established by METRO. Tools purchased under METRO's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- **B.** METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be in the amount of \$20,000. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. Each Employee shall have on file with his/her supervisor an up-to-date inventory of tools designating the type, size and manufacturer. METRO shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which he/she claims are missing.
- C. Each Vehicle Maintenance Employee, shall receive his/her choice of coveralls or a clean uniform (pants and shirt) daily.
- **D.** Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat and boots. Each Employee is required to wear footgear approved by METRO. Each Employee shall be entitled to a METRO voucher to be applied toward purchases of footgear (one pair of boots and cushioned inserts identified on the METRO voucher at time of purchase). The maximum METRO contribution paid by such voucher shall be \$200 per Employee as provided in Paragraph E.

E. METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items will be issued only if the original item is turned in and judged to be in need of replacement.

F. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before his/her shift, METRO will provide a 30-minute unpaid meal period, upon request, or a 15-minute paid break.

G. Except where modified by historical practice, duties traditionally performed by the Employees in the job classifications listed in Section 1, will be performed only by Employees

working in those classifications. **H.** Vehicle Maintenance Employees may use the ten minutes prior to the end of their workday for personal clean-up.

I. When upgraded to a higher paid classification, an Employee shall be paid at the wage step which provides at least a 10% increase above his/her current rate of pay. However, no upgraded Employee shall be paid more than the top step of the classification to which he/she has been upgraded.

J. METRO will endeavor to provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.

SECTION 11 – ATTENDANCE MANAGEMENT

A. METRO and the UNION recognize that Vehicle Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Vehicle Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.

B. Vehicle Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence. No late occurrence or unexcused absence will be issued to Employees that call one-half hour before his/her shift to request unscheduled leave and then are requested to come to work, provided they report to work in a reasonable time. An Employee can use AC time or vacation time to make up lost time.

1	C. A late occurrence (one-tenth to two hours) shall be managed and recorded as		
2	follows:		
3	1. An Employee may complete any time left on his/her shift.		
4	2. An Employee may work a full eight hours even though this work would		
5	continue into the next shift.		
6	3. An Employee may not use AC time or vacation to make up lost time.		
7	4. An Employee will be paid for actual hours worked at his/her scheduled rat		
8	of pay.		
9	5. A late occurrence shall not create an overtime opportunity for the late		
10	Employee. No grievances will be filed by other Employees claiming overtime infringements should		
11	an Employee elect to work his/her full shift and the time worked extends into another shift.		
12	6. Late occurrences will be recorded in a 180-day rolling time frame as		
13	follows:		
14	1st through 5th occurrence – Employee and supervisor initial the		
15	attendance card.		
16	6th occurrence – One-day suspension without pay.		
17	7th occurrence – Discharge, treated as a major infraction as defined in		
18	Article 4.		
19	D. Unexcused absences (over two hours) shall be managed and recorded as follows:		
20	1. An Employee may complete his/her shift only.		
21	2. An Employee may not use AC time or vacation to supplement their regular		
22	shift pay.		
23	3. Such Employee is not eligible for overtime that day.		
24	4. Unexcused absences will be recorded in a twelve-month rolling time frame		
25	as follows:		
26	1st and 2nd occurrence – Employee and supervisor initial the		
27	attendance card.		
28	3rd occurrence – One-day suspension without pay.		

4th occurrence – Discharge, treated as a major infraction as defined in Article 4.

- E. An occurrence which results in a second one-day suspension within 180 days of the occurrence that resulted in the first suspension shall result in discharge.
- **F.** Extenuating circumstances will be considered. Any request by an Employee to have a late occurrence or unexcused absence removed from the attendance management record must be presented to the immediate supervisor in writing, within five working days of the occurrence.
 - **G.** METRO and the UNION agree to review this Section on an annual basis.

SECTION 12 – MECHANIC APPRENTICESHIP PROGRAM

The purpose of this program is to establish an on-the-job apprenticeship training program leading to the status journey level, diesel mechanic. The classification of apprentice shall be covered under all the terms and conditions of this AGREEMENT, unless otherwise specified under the Apprenticeship Standards.

SECTION 13 – VEHICLE MAINTENANCE LABOR-MANAGEMENT RELATIONS

The UNION and METRO agree to maintain a committee to be known as the Vehicle Maintenance Labor Management Relations Committee (VMLMRC), with the express intent of promoting and encouraging a collaborative, on-going labor-management relationship that strengthens mutual respect, trust, understanding and effective communication. This committee shall meet for the purpose of discussing, approving and/or proposing resolutions to:

- 1. Issues or problems of METRO policies which affect the Bargaining Unit and which either party requests be placed on the agenda.
- 2. Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by both parties.
 - **3.** Other matters of mutual concern.

ARTICLE 18: FACILITIES MAINTENANCE EMPLOYEES 1 2 SECTION 1 – DEFINITION OF EMPLOYEES 3 Facilities Maintenance Employees shall mean all Employees in the following job 4 classifications, and their respective lead positions where applicable: 5 • Building Operating Engineer • Carpenter 6 7 • Equipment Operator • Facilities Maintenance Trainee 8 9 • Facilities Maintenance Worker 10 Grounds Specialist • Lead Building Operating Engineer 11 • Lead Carpenter 12 13 Lead Maintenance Constructor • Lead Grounds Specialist 14 • Lead Painter 15 • Lead Signage Specialist 16 17 Lead Transit Custodian 18 • Lead Utility Laborer 19 • Maintenance Constructor 20 • Maintenance Painter 21 • Purchasing Specialist • Radio Equipment Specialist 22 23 • Lead Radio Equipment Specialist 24 Signage Specialist 25 • Transit Custodian I • Transit Custodian II 26 27 • Transit Electronic Communications Technician 28 • Utility Laborer

SECTION 2 – SUBCONTRACTING

A. METRO shall not subcontract work historically performed by members of the Bargaining Unit except that METRO may contract the maintenance of up to ten park-and-ride lots during the term of this AGREEMENT. Duties will include pulling weeds, clearing brush, picking up trash and other work that does not require power tools except weed eaters.

B. Prior to each shakeup, UNION and METRO representatives will establish, by mutual agreement, which park-and-ride lots will be subcontracted during the upcoming shakeup.

SECTION 3 – CAREER PATHS – PERMANENT APPOINTMENTS

- **A.** Vacancies in the Transit Custodian I classification will be filled by Maintenance Worker applicants by seniority.
- **B.** Vacancies in the Transit Custodian II classification will be filled by Transit Custodian I applicants by seniority. If no Transit Custodian I accepts the position, METRO will offer the position to Maintenance Workers by qualifications.
- **C.** Vacancies in the Utility Laborer classification will be filled from all lower Facilities classifications by qualifications.
- **D.** Vacancies in the Signage Specialist classification will first be filled by Utility Laborer applicants by seniority.
- E. Vacancies in the Lead Transit Custodian classification will be filled by Transit Custodian II applicants by qualifications. If no Transit Custodian II accepts the position, such position will be offered to all other Facilities Employees by qualifications.
- **F.** Vacancies in the Equipment Operator classification will be filled by qualifications, including driving and CDL requirements, from all lower Facilities classifications.

SECTION 4 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions

- **D.** An Employee who declines a temporary upgrade opportunity may not displace the Employee who accepted it, regardless of seniority.
- **E.** Upgrade work will be assigned to qualified Employees by seniority within a worksite. Training opportunities for upgrade qualification will be offered by seniority on the training sign-up sheets.
- **F.** An Employee upgraded to a regular Lead position shall receive 10% above the top step of the wage rate of the classification for which he/she serves as a Lead.
- 1. If METRO determines that a Lead position will be needed for a project or crew which has three or more Employees and/or will last for more than 90 days, and/or when justified by the additional responsibilities and coordination, METRO will assign a regular journey-level Lead instead of a designated Lead.
- **2.** Employees upgraded to a regular Lead position will be selected from Employees on the project or crew who have completed probation.
- **3.** When more than three Employees in the same Transit Custodian classification work together as a crew, a regular Lead will be assigned to the shift at such worksite or complex.
- **4.** Each regular Lead will be considered a working Lead. In addition to his/her Lead duties, a regular Lead shall continue to perform his/her assigned duties.
 - **5.** No regular Lead will discipline other Employees.

SECTION 6 - DESIGNATED LEADS

- **A.** Each designated Lead in the Facilities Maintenance sections shall receive a 10% differential above his/her existing wage rate for his/her classification.
- **B.** A designated Lead will be assigned by the immediate supervisor, or chief when three or more Employees are assigned to work together as a team without supervision for more than two hours. The senior Employee in the highest paid job classification on the work team shall be assigned the designated Lead responsibility.
 - C. Any Employee who trains a new Employee will receive designated Lead pay.
 - **D.** No Transit Custodian II will be eligible for a designated Lead assignment.

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E. Once assigned as a designated Lead person, the Employee shall be paid at the designated Lead rate of pay for the entire shift. Any time worked as a designated Lead in excess of eight hours, or ten hours for a 4/40 Employee, will be paid at one and one-half times the designated Lead rate of pay.

- **F.** A designated Lead will be considered a working Lead. In addition to his/her designated Lead duties, a designated Lead shall continue to perform his/her assigned duties.
 - **G.** No designated Lead will discipline other Employees.

SECTION 7 – PICKS AND MOVE-UPS

- **A.** Two picks shall be held annually, to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a system-wide pick will occur for those job classifications affected.
- **B.** If a permanent or long term vacant position is to be filled, a system-wide move-up in that classification will be permitted. Move-ups will be conducted only when they can be completed 28 days prior to a shake-up.
- C. All Facilities picks will show the usual openings in each classification for each complex, worksite and shift. When a need arises for filling temporary vacancies due to absences or for adjusting workloads, METRO will solicit volunteers from the classification needed within the complex. If no Employee volunteers, the least senior Employee available in the classification, within the worksite, will be assigned. METRO retains the right to move the least senior Employee to another worksite, shift or RDO combination. METRO will provide a minimum of 24-hours advance notice prior to any change in assignment.
- **D.** All Employees listed in Section 1 may select by classification seniority, complex, worksite, shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by METRO on the pick sheets.
- E. Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than five days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.

- **F.** METRO will make arrangements for each Employee to be available to pick his/her assignment a minimum of ten minutes prior to his/her designated pick time.
- **G.** An Employee who wishes to select an assignment will report to an appropriate pick location at least ten minutes ahead of his/her pick time to examine available work assignments. No Employee shall be compensated for time spent in the selection process, unless it is during his/her regular work hours.
- **H.** A UNION representative for Facilities Maintenance Employees shall be present during each pick, including vacation picks.
- I. An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating his/her work preferences. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **J.** When METRO determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer from Facilities Maintenance will be notified prior to the start of the pick process.

SECTION 8 – VACATION SELECTION

- **A.** METRO will determine the number of Employees who may be on vacation at any one time in each job classification at each worksite and shall indicate same on a list at each worksite.
- **B.** At the first pick of the calendar year, each Facilities Maintenance Employee, after having first selected a worksite and complex, may select a maximum of five separate blocks of vacation, each consisting of one or more consecutive workdays. No more than five vacation blocks may be used in any calendar year. Vacation selections shall be made by seniority within a job classification. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second, etc.

 METRO shall post a calendar at each worksite with all approved vacation selections indicated.

 Vacation changes shall not be allowed except in emergencies, as determined by METRO.

C. Two separate vacation calendars for September 15 through the start of the following March shake-up will be created at the vacation pick. One calendar will contain system-wide guaranteed vacations. The other will contain complex vacation requests. An Employee who has picked a period on the system-wide calendar will be guaranteed his/her vacation regardless of which worksite he/she picks in the fall. Administrative area vacation requests, made at the pick, will be granted, by seniority, as long as no Employee in the same classification who has a system-wide guarantee moves into said administrative area at the fall pick. After the vacation pick, vacation requests will be honored on a first come, first served basis.

- **D.** An Employee who does not select vacation at the first pick of the year must request vacation at least 30 days prior to the first effective day of requested leave, unless otherwise approved by management.
- **E.** An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing his/her vacation time.
- **F.** On September 15 of each year, METRO will notify each Employee who has a vacation balance which exceeds the allowable carry-over per Article 9, Section 4. Such Employee must use the amount of vacation which exceeds the allowable carry-over before the end of the year.
- **G.** An Employee who desires to use unpicked vacation may use up to three days per year in single-day increments with the prior approval of his/her supervisor. An Employee may use vacation leave in one-hour increments with the approval of his/her supervisor.
- **H.** Management will acknowledge and endeavor to respond to a written request for any vacation or leave within seven days of receipt.

SECTION 9 – OVERTIME

- **A.** All hours worked in excess of eight or ten hours for a 4/40 Employee, in the scheduled workday, except as provided in Article 13, and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A special task

shall be defined as:

- 1. non-ordinary circumstances in which the work cannot wait to be completed; or
- **2.** work deemed unreasonable to have anyone but the existing Employee performing the work be the one to complete the special task.
- C. An Employee who wishes to receive planned or scheduled overtime shall sign, or request to be put on, an overtime list posted at his/her complex on a weekly basis. Each overtime list will be posted on Monday and pulled at noon on Thursday. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority. METRO will not call an Employee who is on an authorized leave for overtime, unless it is an extreme emergency.
- 1. Overtime will be assigned to Employees on the list, first by shift, then by seniority within a classification, according to Exhibit C provided the Employee is qualified and reasonably available.
- 2. If the overtime is not filled from the list, it may be offered, by seniority, to Employees in the next lower job classification(s) at the worksite where the overtime is required, provided the Employee is qualified for the upgrade and reasonably available to do the work. If the overtime is still not accepted, it may be offered, by seniority, to Employees in the job classification in which the overtime is required, at other work sites within the complex. If the overtime is still not accepted, it may be offered system-wide to Employees in the job classification in which the overtime is required.
- **3.** If the overtime has not been filled after all of the procedures outlined in Paragraph 2 have been followed, then it will be assigned in inverse order of seniority in the affected job classification, at the worksite where the overtime is required. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, METRO may assign overtime to any qualified Employee.
- **D.** A Facilities Maintenance Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. If a Facilities Maintenance Employee can correct the situation without having to

report to the worksite, they will be guaranteed two hours of pay at the overtime rate. A Facilities Maintenance Employee who is required to be on standby on his/her RDO, including holidays, will receive four hours of standby pay at his/her overtime rate for each set of RDOs, including holidays, or on a holiday not connected to his/her RDOs, that he/she is on standby. Standby shall be defined as the time from the quit time of the Employee's shift to the start time of the Employee's next scheduled shift, during which the Employee is required to be available for work.

- **E.** A Facilities Maintenance Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from his/her supervisor.
- **F.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.
- **G.** Reimbursable overtime shall be identified by Management at the time of offering, and shall be defined as labor costs being recovered by Facilities from funding sources other than Facilities' annual budget, and will be paid as overtime rather than as AC time.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differential shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 11 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually by separate check to Employees permanently assigned to the classifications of Building Operating Engineer, Carpenter, Maintenance Constructor, Radio Equipment Specialist, Transit Electronic Communications Technicians, Leads and to authorized Trainees in these classifications. The amounts shall be as follows:

Year	Allowance
2008	\$385
2009	\$395
2010	\$405

METRO will provide those tools necessary to perform all assigned mechanical work to Facilities Maintenance Employees who are not provided the annual tool allowance.

- **B.** METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be in the amount of \$6,000. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry unless a police report has been filed. Payment is contingent upon the Employee having on file with his/her supervisor an up-to-date inventory of tools designating the type, size and manufacturer. METRO shall have the right to inspect the inventory of tools; however, an Employee shall be allowed three days after the inspection to locate any tools which are missing.
 - **C.** Each Facilities Maintenance Employee shall receive eight uniforms.
- **D.** Each Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat and boots.
- E. METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by METRO to wear a particular type of footgear shall be entitled to a METRO voucher to be applied toward purchases of such footgear. The maximum METRO contribution paid by such voucher shall be \$180 per Employee. A replacement item will be issued only if the original item is turned in and judged to be in need of replacement.
- **F.** When an Employee works two or more hours of overtime in conjunction with his/her regular shift, METRO will provide, upon request, an unpaid 30-minute meal period.
- **G.** METRO shall reimburse each Employee for the cost of any license(s) required in relation to his/her job classification or job duties, excluding the cost of the state-issued drivers license.

SECTION 12 – ATTENDANCE MANAGEMENT

A. The purposes of the Facilities Training Program are to maintain an on-the-job training program for Transit Employees leading to journey level status or promotional opportunities in selected classifications within Facilities Maintenance Sections and to offer these Employees an opportunity to advance into skilled positions at a high level of proficiency.

- **B.** The start date of an Employee's Facilities Training Program will be his/her classification seniority date.
- C. The details of the Facilities Training Program will be developed by the Facilities Training Committee comprised of an equal number of representatives from the UNION and METRO. If the committee foresees a vacancy in a journey level classification, it may establish a trainee position in such classification.
- **D.** A trainee who is successful in the program will be retained in his/her original classification until an opening occurs in the journey level classification for which he/she trained. Such Employee will be used to back fill in the journey level classification by classification seniority.
- **E.** A trainee who is not successful in the program will be retained on the payroll and returned to his/her former job classification with no loss of seniority, rights or benefits.

SECTION 14 – LABOR-MANAGEMENT RELATIONS COMMITTEE

A. METRO Facilities Maintenance and the UNION agree that a joint Facilities
Labor-Management Relations Committee (FLMRC) is established and authorized, consistent with
applicable laws and the terms of this AGREEMENT. The committee will be composed of the
Facilities Maintenance Manager, the UNION President/designee, the Facilities Maintenance
Executive Board Officer, and two UNION appointed members with an equal number appointed by
Facilities Management, including a supervisor/chief of Radio Maintenance. This committee shall
meet at least quarterly. As the need arises, additional meetings may be scheduled. The purposes of
this committee shall be implementation, discussion and resolution of working conditions, updates to
the notebook entitled Policies, Procedures, and Guidelines, issues/problems of METRO
policy/procedures which affect Facilities Maintenance, contract clarification issues, issues or
problems of contract administration other than formal grievances which are being processed, and
other matters of mutual concern.

SECTION 4 – VACATION SELECTION

A Revenue Coordinator taking his/her vacation in two or more blocks may select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection, etc., until all blocks of vacation have been selected.

SECTION 5 – SPECIAL BENEFITS

Each Revenue Coordinator will be provided clean coveralls daily.

SECTION 6 – APPOINTMENTS AND TRAINING

A. When METRO requires additional Revenue Coordinators, candidates for these promotional opportunities shall be selected from Full-Time Transit Operators first, then other Full-Time Employees, on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures. Once selected, the candidates shall be placed on the Intermittent Revenue Coordinator List in seniority order as determined by the UNION. Such vacancies shall be posted on METRO bulletin boards for at least two calendar weeks.

B. METRO, with input from the Revenue Coordinators, will establish and publish standards for qualification. METRO will determine in each case whether an Intermittent has successfully qualified. Failure to qualify as an Intermittent Revenue Coordinator will result in removal from the Intermittent List and return to the Employee's previous job classification with no loss in seniority.

C. When a permanent vacancy occurs within the Revenue Coordinator classification, the position will be filled from the Intermittent List by seniority. Intermittent Revenue Coordinators who receive regular appointments as Revenue Coordinators, shall be subject to a one year probationary period.

D. When a vacancy occurs in the Revenue Coordinator classification between picks, Employees working in that classification will be allowed a move-up by seniority. The remaining vacancy will then be filled from the Intermittent List by seniority with first right of refusal.

hours off between shifts and at least 60 hours off for RDOs.

SECTION 3 – PICKS

Employees within a classification which has any combination of day, swing and/or graveyard shifts shall be entitled to select their worksite and shift in conjunction with Transit Operator picks.

SECTION 4 – VACATION SELECTION

- **A.** Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. An Employee may take his/her vacation in one day or one-hour increments. Requests for use of such vacation must be approved in advance by his/her supervisor.
 - **B.** Vacations will be picked by seniority.
- **C.** An Employee, who takes his/her vacation in two or more periods shall select the second period of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.
- **D.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current.
- **E.** Any picked vacation not used will be offered to other Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 5 – OVERTIME

- **A.** All hours worked in excess of eight hours in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay of the classification for actual overtime hours worked.
- **B.** Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Over-time on graveyard shift extending into the day shift shall be paid with graveyard shift differential.

SECTION 6 – SPECIAL ALLOWANCES

A. Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for

Information Employee's pick makes this impossible. Each Customer Information Employee will be

guaranteed eight hours pay for each regular workday. Each shift will be completed within a

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continuous eight and one-half hour period and will include an unpaid one-half hour lunch and two paid 15-minute breaks. Exceptions to this rule are:

- Graveyard shift, which shall be completed within a continuous eight-hour period, so long as it is staffed by only one Customer Information Employee.
- Shifts with one hour lunches shall be completed within a continuous nine hour period and will include an unpaid one-hour lunch break and two paid 15-minute rest breaks. No more than 50% of all full-time shifts shall have one-hour lunch breaks.
- Assigned Weekday shifts on Thursday or Friday shall be completed within a continuous eleven-hour period and will include an unpaid one-hour lunch break and two paid 15minute rest breaks.
- Assigned Weekend shifts on Saturday or Sunday shall be completed within a continuous 10-1/2 hour period and will include an unpaid one half-hour lunch break and two paid 15minute rest breaks.

A Customer Information Employee who picks a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.

- C. Shifts and RDOs shall be arranged so that each Customer Information Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs; except that Customer Information Specialists, who select extra positions, and Assigned Customer Information Specialists shall have at least 54 hours off for RDOs.
- **D.** No more than 20% of all full-time Customer Information Specialist assignments shall be extra positions. A Customer Information Specialist who selects an extra position shall be guaranteed eight hours pay each day.
- **E.** Work schedules for extra person and Assigned Specialist positions shall be posted on Tuesday of the week prior to the effective date of the assignment.
- **F.** No regular, full-time continuous shift in the Customer Information Office shall be split during the life of this AGREEMENT. No full-time Customer Information Specialist will be required to accept assigned status. No Assigned Customer Information Specialist will be required to accept a split shift without mutual agreement between METRO and the UNION.

G. METRO may create Telecommuting Shifts, which will be assigned and administered according to guidelines mutually developed and agreed to by METRO and the UNION. **SECTION 4 – PICKS**

A. Each Customer Information Specialist and Assigned Customer Information Specialist shall select, by seniority, a shift, assigned position or an extra position at each pick. Each Customer Information Specialist and Assigned Customer Information Specialist, who selects a shift, also will be entitled to select, by seniority, his/her two consecutive RDOs, breaks and lunch hours by seniority at the pick. Each Customer Information Specialist and Assigned Customer Information Specialist, who picks an extra position, will be assigned his/her two consecutive RDOs, breaks, and lunch hour.

- **B.** Senior Customer Information Specialists in positions that have been designated by METRO as permanent assignments, shall not be subject to the pick.
- C. Selection of shift and vacation for Customer Information Specialists and Senior Customer Information Specialists will be determined by seniority earned within the specific classification.
- **D.** Customer Information Specialist picks will be scheduled in conjunction with Transit Operator picks. Copies of the pick schedule, the shifts, and extra positions available for selection shall be prepared, posted and sent to the UNION at least two weeks prior to the date of the pick.
 - **E.** A UNION representative shall be present during pick.
- **F.** No change or alteration to any shift which was picked shall be made during a shake-up without consent from the affected Customer Information Employee and the UNION.
- **G.** Vacancies in the position of Senior Customer Information Specialist will be filled by a CIO Employee with at least two years of experience as a Customer Information Employee. When qualifications and experience are equal, current continuous service as a Customer Information Specialist will be the determining factor.
- **H.** All available acting weekend Senior Customer Information Specialist positions will be posted at the pick. Two years experience as a Customer Information Employee is preferred.

The acting weekend Senior Customer Information Specialists will be selected by seniority on a rotating basis. Such acting assignments will last one shake-up.

- I. A Customer Information Employee who is unable to attend the pick, may leave with the UNION, an absentee pick form indicating his/her work preferences. Failure to do so will result in the UNION representative picking an assignment for the Customer Information Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- **J.** No Customer Information Employee shall be compensated for time spent in the pick unless it is during his/her regular work hours.
- **K.** When a permanent vacancy occurs, Customer Information Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.
- L. When METRO determines that an Customer Information Employee will be unavailable for work for an entire shake-up, for any reason, such Customer Information Employee shall not pick a shift. This provision shall include any Customer Information Employee who is detailed or upgraded into job classifications other than his/her own.

SECTION 5 – VACATION SELECTION

- **A.** Vacations will be picked by seniority as outlined in this Section. Senior Customer Information Specialists will pick from a separate vacation list.
- **B.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current.
- C. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. A Customer Information Employee may elect to take 50% of his/her vacation in one-day or one-hour increments. Requests for use of such vacation must be approved in advance by the supervisor.
- **D.** A Customer Information Employee who takes his/her vacation in two or more periods shall select the second period of his/her vacation after all Customer Information Employees

in his/her classification have made their first selection; his/her third selection after all Customer Information Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.

- **E.** At the vacation pick, a Customer Information Employee may select vacation combined with AC in consecutive blocks. A Customer Information Employee may not pick AC unless it is accrued at the time of the vacation pick.
- **F.** Any picked vacation not used will be offered to other Customer Information Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 6 – OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or on a Customer Information Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked.
- **B.** Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.
- C. Overtime will be offered on a rotating basis from a Customer Information Employee overtime list. If the list is exhausted or if no Customer Information Employee on the list is reasonably available, overtime will be offered to eligible Pass Sales office (PSO) Employees by seniority on a rotating basis. If no PSO Employee is reasonably available, METRO may assign overtime to Customer Information Employees by inverse seniority.

SECTION 7 – SPECIAL ALLOWANCES

- **A.** Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift.
- **B.** A Customer Information Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate. A Customer Information Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked. An exception shall

listed holidays which are observed in the succeeding month. In addition, an Assigned Customer Information Specialist may be eligible for a personal holiday, as provided in Article 8, Section 5. An Assigned Customer Information Specialist who works less than 80 hours in one calendar month will not be eligible for holiday pay in the succeeding month. However, such Employee who works on the day of observance of any of the holidays listed in Article 8, Section 4, will be paid at the overtime rate.

- **D.** An Assigned Customer Information Specialist will accrue sick leave upon qualification.
- E. Not more than 40% of all Customer Information Specialist positions shall be Assigned Customer Information Specialists.
- F. METRO shall offer all new CIS positions to qualified PSO Employees. If there are no qualified PSO applicants, METRO may conduct an open and competitive recruitment to fill the vacancy. Seniority shall determine the order of selection after qualifications have been determined through appropriate criteria and testing methods as defined by METRO. METRO shall determine qualification criteria.
- **G.** A Senior Customer Information Specialist shall notify Customer Information Specialists of infractions but will not issue discipline or perform formal performance evaluations of Employees.
- H. Senior Customer Information Specialists will monitor Customer Information Specialists on an ongoing/rotating basis. An observation report will be placed in the Customer Information Employee's file only upon request of the Employee.

ARTICLE 22: SUPERVISORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A First-Line Supervisor (Supervisor) shall mean a person employed by METRO on a regular full-time continuing basis in any one of the following classifications:

- Base Dispatcher/Planner
- Communications Coordinator
- Schedule Maker
- Service Supervisor
- Transit Instructor
- **B.** A Supervisor in Training (SIT) shall mean an Employee who is training to become a Supervisor.

SECTION 2 – MUTUAL RESPONSIBILITIES

The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance standards with input from Supervisors, is vested exclusively in METRO, limited only by the stated conditions in this Article. Items not specifically addressed in this Article but covered in the general Articles of this AGREEMENT shall also apply to Supervisors. No changes in existing rights or related conditions shall be made without first negotiating with the UNION.

SECTION 3 – SUPERVISOR-IN-TRAINING

A. Supervisor-in-Training vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Candidates for these positions shall be selected from METRO Full-Time Transit Operators having at least three years of current, full-time driving service. Interested Employees must formally apply through METRO's Transit Human Resources Office within the specific time frame listed. Selection of SIT candidates shall be the sole responsibility of METRO. Candidates shall be selected on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures and evaluations, which have been, and will continue to be, developed with input from the Supervisors. Whenever possible, a Supervisor, selected by METRO after consultation with the UNION, will be included in the SIT candidate

selection process.

- **B.** Candidates for SIT will be selected in accordance with METRO's Merit System. Successful candidates will be placed on a list by seniority. The SIT candidate list will remain in effect until exhausted. Candidates must meet eligibility criteria used for the recruitment process at the time of appointment or they will be removed from the list. Once removed from the list, an Operator must wait until the next recruitment and reapply.
- C. SITs will be placed in that classification for twelve months. During the twelve-month period, each SIT will be required to qualify in the Base Dispatcher/Planner and Service Supervisor classifications. Failure to qualify will result in termination as an SIT. Upon completion of training in each area, the SIT will receive a performance evaluation. Upon qualification in all required areas, the SIT will receive a formal review with METRO. An SIT who is terminated or withdraws from any of the required classifications during training will be returned to the Full-Time Transit Operator classification with no loss of seniority.
- **D.** METRO will establish and publish standards for qualification and, with input from the instructing Supervisors, will determine in each case whether the SIT has successfully qualified in each required classification.
- **E.** SIT candidates may be trained before an appointment is available. If such training exceeds 30 continuous calendar days, all time spent in training will count toward satisfying the SIT probation requirement and will be credited day for day for purposes of leave accruals, salary step placement and future salary step increases.
 - **F.** An SIT shall not formally train another SIT at any time.
 - **G.** Upon appointment, an SIT shall be subject to a twelve-month probationary period.
- **H.** An SIT, upon hire date, will receive a voucher for four pair of uniform pants, six uniform shirts or blouses, one sweater vest or insulated vest, one all-season parka or jacket and one authorized hat. Upon promotion to Supervisor, the Employee will receive the Supervisor uniform allowance according to the provision in Section 10, Paragraph B.
- I. An SIT may be assigned to work Service Supervisor or Base Dispatcher/Planner shifts under direct supervision of a Supervisor. Upon successful completion of training in either

classification, the SIT may independently work shifts in that classification.

J. Upon qualification in either Service Supervisor or Base Dispatcher/Planner classification, the SIT may be placed at the bottom of the relief list in that classification for the remainder of the time s/he is assigned to that classification. Upon qualification in both classifications, an SIT will be assigned work in either classification, at METRO's discretion. When assigned to a relief list, the SIT's assignments will be governed by the provisions of Section 6, Paragraphs E, F and G.

K. Upon qualification in both classifications, and by mutual agreement between METRO and the UNION, an SIT may be eligible to fill a vacant Supervisor position by seniority.

L. At METRO's discretion, an SIT who has successfully qualified in the Service Quality and Base Dispatcher/Planner classifications may volunteer to qualify in the Transit Instructor or Communication Coordinator classification.

M. Upon qualification in a classification, an SIT will be eligible to bid on overtime in that classification. Overtime will be assigned according to the overtime guidelines for Supervisors.

N. Requests for vacation or other paid time off will be granted, as staffing levels permit and at METRO's discretion, in a manner that does not interfere with the SIT's training schedule. An SIT will not be granted vacation time in any period that was filled at pick in the classification in which the SIT is being trained at the time of vacation.

O. The following provisions of this Article shall also apply to SITs: Section 6, Paragraphs I, K and N; Section 7, Paragraphs A and B; and Section 8, Paragraphs A, B and C.

SECTION 4 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed to by METRO and the UNION, all shifts or positions required in the job classifications of Communications Coordinator, Base Dispatcher/Planner, Service Supervisor, Schedule Maker (when a Senior Schedule Planner is not assigned per Article 23, Section 2, Paragraph C), and Transit Instructor, will be posted for a general pick. Copies of schedules and assignments to be picked will be posted at all work sites 14 days prior to the pick. METRO also will issue each Supervisor, and the UNION, a copy of this information. After the posting, there will be a

review period in which changes may be made by METRO. No changes will be made five days prior to the pick date unless mutually agreed by the UNION and METRO. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick.

- **B.** Shifts will be classified as regular and relief. Employees will be permitted to select shifts, RDOs, and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by METRO and the UNION.
- C. Supervisors who have not worked in a classification for twelve months may request, or may be assigned, a refresher period. Once qualified in a classification, a Supervisor will be considered permanently qualified unless mutually agreed by the UNION and METRO.
- **D.** A Supervisor may report to the pick room no earlier than 20 minutes prior to his/her pick time to examine available work assignments.
- **E.** A Supervisor who does not attend the pick must leave, with the UNION, at least four choices of assignments in order of preference. Failure to do so will result in the UNION representative making every effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular working hours.
 - **F.** UNION representation for the Supervisors shall be present during the pick.
- **G.** All Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, RDOs, or job classification changed during a shake-up without approval of the affected Supervisor(s) and the UNION.
- H. There will be no restriction, except as provided elsewhere in this Article, on the number of Supervisors picking in or out of a particular classification except that the number of nonqualified Supervisors, or Supervisors who have not worked within a classification for ten years, picking into the Transit Instructor, or Communications Coordinator classifications will be limited to

two in each classification. However, the supervisor of a work unit may exceed this number at his/her discretion. For picks due to the opening or closing of a facility, or changes in facility hours, nonqualified Supervisors will not be allowed to pick into the Transit Instructor, Schedule Maker or Communications Coordinator classifications without prior approval of the supervisor of the work unit.

- I. If a sufficient number of qualified Supervisors do not voluntarily pick into a particular classification, Supervisors who are currently qualified in that classification will be required, in inverse order of seniority, to pick shifts in that classification. When a Supervisor is forced into a classification because of the language in this Paragraph, there will be a re-pick for all Supervisors with less seniority than the Supervisor who is being forced.
- J. If a nonqualified Supervisor picks the Schedule Maker, Transit Instructor or Communications Coordinator classification and fails to qualify, his/her vacant shift will be filled by the next most senior Supervisor who desires it, who will be inserted in the section in seniority order. There will be a repick of assignments within the section, starting with the inserted Supervisor. The Supervisor who fails to qualify will fill the resulting vacancy if he/she is qualified to do so. If not, this process will be repeated until there is a vacancy in a classification in which he/she is qualified. He/she may repick the classification in which he/she failed to qualify after a period of two years or with the approval of the supervisor of the work unit.
 - **K.** At each pick, Supervisors may volunteer in writing to work overtime.
- L. To be considered qualified as a Communications Coordinator, a Supervisor must successfully complete a qualification process consisting of a training period and two weeks of independent performance of the duties of the position. METRO will determine qualification based on job performance. Supervisors who fail to qualify in this classification will not participate in the qualification process for a period of two years without permission of the supervisor of the work unit.
- **M.** In order for a Supervisor to pick the Service Quality or Training Sections or to be on an overtime list in either classification, the Supervisor must have a valid CDL with required endorsement, medical certification or waiver at the time of the pick. Licenses and endorsements will be checked at the pick.

N. A Supervisor picking the Transit Instructor classification will pick his/her work location by seniority.

assignments except that in one instance per week per blocked assignment, there may be a minimum of eight hours off. Each Supervisor who chooses a block assignment shall choose no more than three separate assignments to place in the blocks. Blocks must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Each Supervisor picking block assignments shall select one set of the same posted assignment for two consecutive days, a different set of the same posted assignment for another two consecutive days, and a third posted assignment for a single day. Supervisors' selection of blocks may require inclusion of a one-day floating assignment. Should either party be adversely affected by this Paragraph, METRO and the UNION agree to meet and negotiate necessary changes.

P. Pick will be governed by the provision of this Section and by guidelines mutually developed and agreed to be the UNION and METRO.

SECTION 5 – MOVE-UPS

A. When a vacancy occurs during a shake-up in any Supervisor classification, a system-wide seniority move-up will be held within 14 days if METRO elects to fill the vacant shift. Remaining vacant assignments may be offered in seniority order to SITs who are qualified in all required classifications. If there is a remaining vacancy in the Communications Coordinator classification not filled by a move-up, METRO may fill the vacancy with the lowest seniority Supervisor who is qualified in the classification and who is not already assigned to the Communications Coordinator classification. Once a Supervisor is forced into the classification because of the language of this Paragraph, shifts will be picked by seniority starting with the forced Supervisor.

B. Move-ups may not be requested within eight weeks of the effective date of a shake-up.

SECTION 6 – WORK ASSIGNMENTS

A. All job classifications except for Transit Instructor, Supervisor-in-Training and

Schedule Maker shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.

- **B.** All assignments in the classification of Schedule Maker and Transit Instructor shall be completed within a continuous eight hour period, unless the assignment is designated for an unpaid 30-minute lunch break.
- C. All Base Dispatcher/Planner shifts shall be straight through, unless mutually agreed by the UNION and METRO. Communications Coordinator assignments shall have no more than one split shift, except that up to three split shifts may be added to coordinate Rapid Ride service. Service Supervisor assignments shall be guaranteed 80% straight-through on weekdays and 100% straight-through on nights, weekends and holidays when Sunday schedules are operating. A night shift shall be defined to be any shift completed after 8:00 p.m. Relief Supervisors in the Service Quality Section shall be guaranteed 70% straight-through shifts on weekdays, unless waived by the Relief Supervisor, and 100% straight-through on nights, weekends and holidays when Sunday schedules are operating. Temporary split extra assignments may be assigned to the relief list, however, a Relief Supervisor cannot be required to work a split extra assignment for more than two consecutive weeks.
- **D.** Regular shifts shall consist of five consecutive days of work within a specific classification in a workweek, with each workday guaranteed eight hours. Regular shift RDOs shall be two consecutive days. Four Forty shifts shall consist of four consecutive days of work within a specific classification, with each workday guaranteed ten hours. All regular shifts in the classifications of Service Supervisor, Base Dispatcher/Planner and Communications Coordinator will be assigned in their entirety unless otherwise approved by the unit supervisor. When a shift is cancelled, the unit supervisor will notify the UNION.
- E. Relief shifts will be guaranteed 40 hours of work per work week, with an eight-hour guarantee each workday. RDOs for Relief Supervisors shall be posted by the last day of each pay period for the following pay period. There will be two consecutive RDOs for each 40-hour week, except for Relief Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent

of the affected Supervisor, except in an emergency. The RDOs for Relief Supervisors may change each pay period as a result of the availability of assignments.

- F. Prior to the end of each pay period, each Relief Supervisor will pick his/her assignment for the next pay period from the known available assignments and available RDOs, by seniority. Assignments with four or five days of the same shift number available in one pay week (Saturday through Friday) must be picked in their entirety with their RDOs. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised. Block assignments may be broken up with shifts selected individually by the Relief Supervisor.
- G. If there are not enough work assignments for all Relief Supervisors to choose from, extra assignments may be created. METRO may change a Relief Supervisor's extra assignment by up to eight hours, provided the change is made at least twelve hours before the start time of the Supervisor's extra assignment, except as provided in Paragraph I. In an emergency, or with the Relief Supervisor's consent, a Relief Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.
- H. Scheduled Transit Instructor work will be selected by seniority by qualified Transit Instructors at the worksite. Selected assignments will be worked in their entirety unless a requested change is approved by the unit supervisor. METRO may modify an Instructor's work assignments to meet training needs. To balance workload, METRO may require one or more Instructors from one worksite to work at a different worksite. Such assignments will be made to qualified Instructors in inverse seniority, unless a more senior qualified Instructor volunteers for the assignment.
- I. All Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
 - **J.** METRO will determine the number of relief shifts in each classification, but the

number of relief shifts in each Supervisor classification will not exceed one-third of the total of all shifts in that classification; however, not less than three at METRO's option.

K. METRO agrees to assign all special assignments, tasks and projects by giving equal consideration to the Supervisor's education, ability and experience as it applies to each assignment. Special assignments, tasks and projects will be posted for regular Supervisors to apply for and selection shall be based on the above criteria if the special assignment, task or project is to exist for 30 days or more. If the special assignment, task or project is in excess of 90 days, the special assignment, task or project will be rotated among those Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow Supervisors to become better qualified for their present work assignments or for advancement.

- **L.** Any work that has been historically or traditionally performed by Supervisors will not be performed by any other Employee or individual.
- M. On a Holiday when METRO operates a Sunday schedule, Base Operations Utility and Planner/Utility shifts will be, at METRO's sole discretion, either cancelled or operated as scheduled. The decision to cancel a shift or operate that shift as scheduled will be specific to each shift and each holiday. If a Utility or Planner/Utility shift is cancelled, the regularly scheduled Supervisor for that shift will be off with Holiday pay. If a Utility or Planner/Utility shift is not cancelled, the regularly scheduled Supervisor for that shift will have the option of working the shift or taking the day off with Holiday pay. If the regularly scheduled Supervisor chooses not to work that shift, the shift will be filled by the normal Relief Supervisor assignment and overtime assignment processes.
- N. When a shift remains unfilled within one hour of the start time of the shift and METRO determines that the shift cannot be cancelled, a Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which Supervisor will fill the shift, METRO will consider seniority, Supervisor qualification, business requirements and the Supervisor's desire to change work

assignments.

O. METRO may require up to four Supervisors to train in each of the Communication Coordinator and Transit Instructor classifications during each shake-up. Volunteers, in seniority order, will be selected for the training. If there are not enough volunteers to fill designated training requirements, Supervisors may be required to train. If a Supervisor is required to train as a Communications Coordinator, he/she will be selected in inverse seniority order from Supervisors who have four or more years of seniority and who have not had a previous opportunity to train as a Communications Coordinator. If a Supervisor is required to train as a Transit Instructor, he/she will be selected in inverse seniority order from Supervisors who have not had a previous opportunity to train as a Transit Instructor. A Supervisor who fails to qualify will return to his/her picked assignment. For the purpose of this Paragraph, years of seniority will be calculated from the date of appointment as an SIT and adjusted day-for-day for any time spent in excess of 90 consecutive calendar days on either military leave (unless required otherwise by law) and/or in a layoff status.

SECTION 7 – SPECIAL ALLOWANCES

- **A.** Spread time pay, at one-half pay, will be awarded after 10-1/2 hours within one workday, providing that premium time is not already being paid, in which case spread time will be reduced by the exact amount of premium time. Twelve hours will be the limit for any spread assignment.
- **B.** Any Supervisor working in the Communications Coordinator classification will receive a 5% differential added to his/her wage rate for all time worked in that classification. Effective with the first day of Spring 2008 shakeup, any Supervisor working a window shift as a Base Dispatcher/Planner will receive a 5% differential added to his/her wage rate for all time worked in that capacity.
- C. A Supervisor shall receive two hours straight-time pay for each shift during which he/she instructs a new or nonqualified Supervisor or a Supervisor who requires a refresher or retraining for which METRO requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 8 – OVERTIME

A. All hours worked in excess of eight hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.

- **B.** Any work performed on a RDO shall be paid at the overtime rate with minimum pay of four hours. No Supervisor will be required to work on his/her RDO except in an extreme emergency.
- **C.** All overtime will be assigned according to guidelines mutually developed and agreed to by METRO and the UNION.
- **D.** Posted special event assignments will be available for pick by those Supervisors selecting either the Service Supervisor or Communications Coordinator classifications. These assignments will be known as future overtime and will be credited to the Supervisor in advance and combined with hours actually worked.

SECTION 9 – VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article 9 with the following exceptions:

- **A.** At the spring pick, Supervisors will select vacations in increments of no less than five days, in order of Supervisor seniority in each classification. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order by seniority within each classification. Appropriately accrued vacation will be used in the selection of these periods.
- **B.** At the fall pick, if a Supervisor picks into a classification, as set forth in Section 1, other than the one for which he/she has selected his/her fall vacation, and his/her fall vacation period is full in the newly picked classification, he/she may not bump a person with lower seniority who has already selected that period in that classification. Such Supervisor will select another vacation period from the remaining periods in the new classification. Appropriately accrued vacation will be used in the selection periods.
- C. The number of Supervisors within a classification allowed on vacation during the same period shall be at least 14% of the number of Supervisors in that classification, including SITs projected to be in the classification on June 30. However, during Full-Time Operator pick, the minimum number of Base Dispatcher/Planners allowed on vacation shall be reduced by two except

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during the August Full-Time Operator pick when it will be reduced by one. Qualified Relief Supervisors and/or one-third of all Instructors may be required to work in other classifications to fill vacation reliefs, by inverse seniority.

SECTION 10 – SPECIAL BENEFITS

A. Upon the approval of the work unit or base supervisor, at least one Supervisor per day in each classification shall be allowed to use a personal holiday.

- **B.** Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the Service Supervisor wage rate on January 1 of each year shall be available for each Supervisor. The maximum uniform allowance balance which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase authorized uniform items. When a Supervisor needs to replace his/her all-weather parka or jacket due to normal wear and tear, METRO will issue a voucher for its replacement. In addition to the above allowances, a Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of the Base Dispatcher/Planner wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Supervisors.
- 1. A Supervisors' Uniform Committee shall be appointed to maintain or modify all Supervisors' clothing and appearance standards.
 - 2. All necessary foul weather gear will be provided by METRO.

SECTION 11 – GENERAL

A. All Supervisors working in the classifications of Transit Instructor, Communications Coordinator, Service Supervisor and Supervisor-in-Training will receive hands-on orientation on all coach or coach-related equipment within 90 days of its use in service. Those Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.

B. It is METRO's responsibility that all Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.

ARTICLE 23: SCHEDULE SECTION AND OSS COORDINATORS

SECTION 1 – DEFINITION OF EMPLOYEES

- Senior Schedule Planner
- Transit Information Planner
- Operations Support System (OSS) Coordinator
- Scheduling Technical Information Processing Specialist III

SECTION 2 – GENERAL CONDITIONS

A. Senior Schedule Planners, Transit Information Planners and OSS Coordinators will be Fair Labor Standards Act (FLSA) exempt Employees who may work flexible schedules. An Employee may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work hours, compressed work week, telecommuting and/or job share arrangements upon approval of his/her supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days executive leave annually, to be administered according to King County policy.

B. When there is a regular vacancy in the Senior Schedule Planner classification, it will be offered to all other Senior Schedule Planners. The unit supervisor will decide who fills the vacancy based on seniority, work knowledge and work performance. The remaining vacant assignment will be subject to recruitment and will be filled by a Supervisor or an OSS Coordinator, based on merit. If no Supervisor or OSS Coordinator applies during a recruitment to fill a regular vacancy, METRO may then recruit for and select from other qualified candidates within the Bargaining Unit.

C. At every regular Supervisor pick, one Senior Schedule Planner position will be used for Supervisor training. METRO will solicit letters of interest from Supervisors and OSS Coordinators to temporarily fill this Senior Schedule Planner position. The Senior Planner position is intended to provide Supervisors or OSS Coordinators with training opportunities in the Schedule Unit. If there are multiple candidates for this training position, METRO will make a selection using a merit based selection process. If there are no applicants for this training position, the position will be filled as a Schedule Maker position and posted no later than six days prior to Supervisor pick, in accordance with Supervisor pick guidelines. In order to provide for an orderly transition, there will

be a brief period of overlap between the Supervisor completing his/her training period and the next Supervisor selected to begin his/her training, in order for the new trainee to become qualified.

- **D.** When there is a regular vacancy in the OSS Coordinator classification it will be filled by a Supervisor or a Senior Schedule Planner. METRO will use a merit-based selection process to determine the most qualified individual to fill the vacancy. If no Supervisor or Senior Schedule Planner applies during a recruitment to fill a regular vacancy, METRO may then recruit and select from other qualified candidates within the bargaining unit.
- **E.** When an OSS Coordinator is required to work on a holiday, he/she will have another day off with pay on a day mutually agreed to by the Employee and his/her supervisor.
- **F.** Employees listed in Section 1 will receive a second personal holiday to be used in the payroll year in lieu of the holiday for Lincoln's Birthday defined in Article 8, Section 4. The use of the personal holiday will be governed by Article 8, Section 7, Paragraph A.

ARTICLE 24: WATERFRONT STREETCAR CONDUCTORS (WSFC)

When the WFSC resumes service, Employees who work on the WFSC will become part of METRO's Rail Section. In anticipation of this change, the parties agree that Article 24 of the collective bargaining agreement that was in effect between November 1, 2004, and October 31, 2007, is hereby removed from this AGREEMENT. It is understood that deleted text of former Article 24 will serve as a starting point for negotiations for a future article for Conductors in the Exhibit D. Unless mutually agreed otherwise, negotiations to establish the contents of an article for Conductors will begin at least six months prior to METRO reinstituting service on the WFSC.

ARTICLE 25: PASS SALES OFFICE EMPLOYEES

SECTION 1 – DEFINITION OF EMPLOYEES

PSO Employees shall mean all Employees in the following classifications:

- Pass Sales Representative (PSR)
- Assigned Pass Sales Representative (Assigned PSR)
- Senior Accounting Representative

SECTION 2 – GENERAL CONDITIONS

A. An operations manual for each area of PSO will specify applicable policies and procedures. Such policies and procedures shall not conflict with the provisions of this AGREEMENT. Revisions will be discussed with the UNION before implementation. A complete, updated manual will be available to all PSO Employees.

B. METRO and the UNION agree to establish a Joint Working Conditions Committee comprised of equal numbers of METRO management and UNION-appointed Sales and Customer Services representatives. The purpose of this committee will be to improve working conditions and work processes in Sales and Customer Services. The committee will meet regularly and during the planning phase of any project that will impact working conditions. The UNION-appointed representatives on the committee shall be paid by METRO at the appropriate rate.

SECTION 3 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift, except where modified by historical practice, will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch and two paid 15-minute breaks.

B. The graveyard shift shall be considered the first shift of the day; the day shift shall be considered the second; and the swing shift shall be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.

C. Shifts and RDOs shall be arranged so that each Employee shall have at least eight

hours off between shifts and at least 60 hours off for RDOs.

SECTION 4 – PICKS

- A. Each PSR will select his/her position at a time scheduled in conjunction with Transit Operator picks. Positions at the Sales Counter, Metro Customer Stop and 624-PASS will be available for pick. At pick a volunteer list for qualified PSRs will be posted for backfill purposes for short term vacancies.
- **B.** During his/her probationary period, each PSR will receive training in each of the following areas: Sales Counter or Metro Customer Stop and 624-PASS. A PSR will not participate in the pick until his/her training period is completed and he/she is qualified in all work areas. A PSR trainee who completes his/her training and is qualified in all work areas will pick a vacant position by seniority for the remainder of the current shake-up.
- C. Copies of the proposed pick schedules and shifts will be posted for review 21 calendar days prior to the start of the pick. Changes in the posting may not be made less than five days prior to the pick. A UNION representative shall be present during the pick.
- **D.** A PSR who is unable to attend the pick may leave an absentee pick form indicating his/her work preferences with the UNION. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative will make an effort to select an assignment comparable to the assignment last selected at pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. Employees shall not be compensated for time spent in the selection process, unless it is during their regular work hours.
- **E.** When METRO determines that a PSO Employee will be unavailable for work for an entire shake-up, for any reason, that PSO Employee shall not pick a shift. This provision shall include PSO Employees who area detailed or upgraded into job classifications other than their own.

SECTION 5 – FILLING VACANCIES

- **A.** A short term vacancy is defined as a vacancy lasting for five or fewer working days; a temporary vacancy is defined as a vacancy lasting for more than five working days. A permanent vacancy is defined as a vacancy for which there is a hiring process.
 - **B.** At pick PSRs qualified in all PSO work areas will have the opportunity to be on a

volunteer list for backfill of short term vacancies. If there are no volunteers available, such work will be assigned by inverse seniority on a rotating basis. A record of the rotating inverse seniority list shall be posted and kept updated.

C. If a temporary vacancy is to be filled, it shall be filled by detail assignment. PSO Employees who are qualified and willing to do the work shall be given first consideration. Seniority, workload and staffing needs shall be the determining factors in filling the position. If no PSO Employee volunteers are available, the position will first be assigned to PSO Employees by inverse seniority on a rotating basis, then to qualified volunteers from Customer Information. If no qualified Employees are reasonably available, outside help will be used. The UNION will be advised when outside help is called.

D. METRO shall offer all new PSR positions to qualified CIO Employees. If there are no qualified CIO applicants, METRO may conduct an open and competitive recruitment to fill the vacancy. Seniority shall determine the order of selection after qualifications have been determined through appropriate criteria and testing methods as defined by METRO. METRO shall determine qualification criteria.

E. When a permanent vacancy occurs, PSO Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.

SECTION 6 – OVERTIME

A. Overtime will be offered by seniority on a rotating basis from a PSO Employee overtime list. If the list is exhausted or if no PSO Employee on the list is reasonably available, overtime will be offered to eligible CIO Employees by seniority on a rotating basis. If no CIO Employee is reasonably available, METRO may assign overtime to PSO Employees by inverse seniority.

B. All hours worked in excess of eight hours in the scheduled workday or work on a PSO Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay of the classification for actual overtime hours worked.

C. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.

SECTION 7 – SPECIAL ALLOWANCES

- **A.** Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift.
- **B.** A PSO Employee who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate. A PSO Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.
- C. PSRs and Assigned PSRs shall receive a straight-time premium for instructing individuals as follows:
- **1.** One hour of pay at the PSO Employee's current rate for four hours or less of instruction in one day.
- **2.** Two hours of pay at the PSO Employee's current rate for more than four hours of instruction in one day.
- **D.** PSRs and Assigned PSRs shall receive a straight-time premium of \$.75 per hour for out of classification work in the CIO.

SECTION 8 – SPECIAL BENEFITS

- **A.** When a PSO Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of his/her regular shift will be required, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.
- **B.** When a PSO Employee is called in for emergency work two or more hours prior to the start of his/her regular shift, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.
- **C.** Each PSO Employee required to work in a transit center or at a permanent satellite customer stop will be provided with a telephone.

D. METRO shall maintain a silent alarm system at all METRO-operated pass sales counters.

SECTION 9 – VACATION SELECTION

- **A.** Vacations will be picked by seniority as outlined in this Section. Senior Accounting Representatives will pick from a separate vacation list.
- **B.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current.
- C. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. A Pass Sales Office Employee may elect to take 50% of his/her vacation in one-day or one-hour increments. Requests for use of such vacation must be approved in advance by the supervisor.
- **D.** A PSO Employee who takes his/her vacation in two or more periods shall select the second period of his/her vacation after all PSO Employees in his/her classification have made their first selection; his/her third selection after all PSO Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.
- E. At the vacation pick, a PSO Employee may select vacation combined with AC in consecutive blocks. A PSO Employee may not pick AC unless it is accrued at the time of the vacation pick.
- **F.** Any picked vacations not used will be offered to other PSO Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 10 – ASSIGNED PASS SALES AND SENIOR ACCOUNTING REPRESENTATIVES

- **A.** Each Assigned PSR shall receive his/her work assignments from METRO and may work less than an eight hour day and/or 40 hour work week.
- **B.** No regular, full-time continuous shift in the Pass Sales Office shall be split during the life of this AGREEMENT. No PSR will be required to accept assigned status. No Assigned PSR will be required to accept a split shift without mutual agreement between METRO and the UNION.
 - C. An Assigned PSR who is on active pay status at least 80 hours in one calendar

month also is eligible for holiday pay as provided in Article 8, for any of the listed holidays which are observed in the succeeding month. In addition, an Assigned PSR may be eligible for a personal holiday, as provided in Article 8, Section 5. An Assigned PSR who works less than 80 hours in one month will not be eligible for holiday pay in the succeeding month. However, such Assigned PSR who works on the day of observance of any of the holidays listed in Article 8, Section 4 will be paid at the overtime rate.

- **D.** An Assigned PSR will accrue sick leave upon qualification.
- **E.** Not more than 25% of all PSO positions shall be Assigned Pass Sales Representatives.
- **F.** If METRO and the UNION agree to split shifts, up to one-third of Assigned PSR shifts may be split, with a maximum spread of 12-1/2 hours. The Assigned PSR shall be paid at a rate equivalent to time and one-half for spread time in excess of 10-1/2 hours.
- **G.** Senior Accounting Representatives shall notify PSRs and Assigned PSRs of infractions but will not issue discipline or perform formal performance evaluations of PSO Employees.
- H. Vacancies in the position of Senior Accounting Representative will be filled by a PSO Employee with at least two years of experience as a Pass Sales Representative. When qualifications and experience are equal, continuous service as a Pass Sales Representative will be the determining factor.

ARTICLE 26: TEMPORARY EMPLOYEES

SECTION 1 – DEFINITION

Temporary Employee shall mean a person who is employed for a period of time not to exceed six months. However, Temporary Employees may be used for a maximum period of twelve months if mutually agreed to by METRO and the UNION.

Project Temporary Employee shall mean a person who is employed for a period of time expected to exceed 1,040 hours in a rolling twelve month period but not to exceed two years on a special project.

SECTION 2 – SELECTION AS A PERMANENT EMPLOYEE

A full-time Temporary Employee or Project Temporary Employee who is selected by METRO for a permanent position in the same classification shall serve a six-month probationary period; however, if the Employee has 90 or more days of continuous temporary employment in the classification at the time of selection, the probationary period shall be reduced to three months.

SECTION 3 – WAGES AND BENEFITS

- **A.** A Temporary Employee shall be paid for actual hours worked at the current rate in effect for his/her classification and length of service. Such Employee is eligible for overtime pay after working more than eight hours in one day, 40 straight-time hours in one workweek and/or for hours worked on holidays.
- **B.** The employment period will count for pay purposes and the service will count for seniority accrual and continuous service credit only during a single period of temporary employment; provided, however, when a Temporary Employee or Project Temporary Employee is laid off by METRO and rehired as a permanent Employee within 30 days, the prior service shall be credited as continuous service for purposes of pay only. Any Employee who voluntarily resigns or is discharged will not be eligible for prior service credit for purposes of pay or benefits if rehired as a permanent, Project Temporary, or Temporary Employee.
- **C.** A Temporary Employee with less than 90 days of service is not eligible for any Employee benefits.
 - **D.** A Temporary Employee who is employed for 90 days or longer continuous service

and who works full-time shall be eligible, beginning the first of the month following the 90-day anniversary, for medical, dental and optical benefits; sick leave, holidays and vacation. E. A Temporary Employee whose employment is extended beyond 1,040 hours in a rolling twelve-month period shall receive retroactive benefits to the date of hire (based on established start dates of benefits). F. A Project Temporary Employee is eligible for benefits from the date of hire (based on established start dates). **G.** Temporary employees will not be used to fill regular career service positions except as provided in Article 3, Section 13.

ARTICLE 27: MODIFICATION PROVISION AND SAVINGS CLAUSE SECTION 1 – MODIFICATION PROVISION President/Business Representative/designee. SECTION 2 – SAVINGS CLAUSE

No modification, alteration, or revision to this AGREEMENT shall be asserted, implemented, or considered a binding modification to this AGREEMENT unless first reduced to writing, identified as such, and signed by the Director of the Department of Transportation/designee and the UNION Should any provision of this AGREEMENT be rendered or declared invalid because of any existing or subsequent legislation or by any court decision, the remaining provisions of this AGREEMENT shall continue in full force and effect. Both parties agree to immediately attempt to renegotiate such invalidated provisions to comply with the law.

1	ARTICLE 28: TERM OF AGREEMENT			
2	This AGREEMENT shall become effective November 1, 2007 and shall remain in full force			
3	and effect until October 31, 2010. Not later than August 1, 2010, either party wishing to modify the			
4	terms of this AGREEMENT shall notify the other party in writing setting forth their proposal for			
5	modification.			
6				
7	APPROVED this	day of	, 2008	
8				
9				
10				
11	By:			
12		The Honorable Ron Sims		
13		King County Executive		
14				
15				
16				
17	AMALGAMATED TRANSIT UNION			
18	LOCAL 587			
19				
20				
21				
22	Lance F. Norton			
23	President/Business Representative			
24				
25				
26				
27				
28				

EXHIBIT A – JOB CLASSIFICATIONS AND TOP HOURLY WAGE RATES

1 2 TITLE 3 **Operators** 4 **Transit Operator** \$26.10 5 Full-Time Transit Operator Trainee (50% of Top Step Transit \$13.05 Operator) 6 Vehicle Maintenance 7 Assistant Utility Service Worker (80% of USW) \$15.64 8 Electronic Technician \$29.85 9 \$25.80 Equipment Dispatcher 10 **Equipment Painter** \$29.85 Equipment Service Worker/Stores Driver \$24.24 11 **Equipment Service Worker** \$24.24 12 *Lead Electronic Technician \$32.84 13 *Lead Equipment Painter \$32.84 14 *Lead Equipment Service Worker \$26.66 15 *Lead Maintenance Machinist \$32.84 *Lead Mechanic \$32.84 16 *Lead Purchasing Specialist \$28.63 17 *Lead Sheet Metal Worker \$32.84 18 *Lead Transit Parts Specialist \$27.72 19 *Lead Vehicle Upholsterer \$32.84 20 Maintenance Machinist \$29.85 21 Mechanic \$29.85 \$29.85 Mechanic Apprentice (5 step wage progression) 22 Metal Constructor \$29.85 23 Millwright \$29.85 24 Paint Preparation Technician (85% of Equipment Painter) \$25.37 25 **Purchasing Specialist** \$26.03 26 Purchasing Specialist NRV \$26.03 Senior Stores Clerk \$23.90 27 Sheet Metal Worker \$29.85

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1	TITLE	
2	Transit Parts Specialist	\$25.20
3	Utility Service Worker	\$19.55
	Utility Service Worker (Driver - \$0.70 above USW)	\$20.25
4	Utility Service Worker (Driver CDL- \$1.00 above USW)	\$20.55
5	Vehicle Damage Estimator (10% above Sheet Metal Worker)	\$32.84
6	VM Technical Information Process Specialist III	\$23.90
7	VM Technical Information Process Specialist III Stores	\$23.90
8	Vehicle Upholsterer	\$29.85
	* 10% above non-lead positions	
9	Facilities Maintenance	
10	Building Operating Engineer	\$29.85
11	Carpenter	\$29.85
12	Equipment Operator	\$26.18
13	Facilities Maintenance Trainee	\$23.54
14	Facilities Maintenance Worker	\$18.96
	Grounds Specialist	\$25.22
15	*Lead Building Operating Engineer	\$32.84
16	*Lead Carpenter	\$32.84
17	*Lead Grounds Specialist	\$27.74
18	*Lead Maintenance Constructor	\$32.84
19	*Lead Maintenance Painter	\$32.84
20	*Lead Maintenance Signage Specialist	\$27.07
21	*Lead Radio Equipment Specialist	\$35.66
	*Lead Transit Custodian	\$23.44
22	*Lead Utility Laborer	\$25.92
23	Maintenance Constructor	\$29.85
24	Maintenance Painter	\$29.85
25	Maintenance Signage Specialist	\$24.61
26	Purchasing Specialist	\$26.03
	Radio Equipment Specialist	\$32.42
27	Transit Custodian I	\$19.34
28	Transit Custodian II	\$21.31

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TITLE 1 Transit Electronics Communication Technician \$23.33 2 \$23.56 Utility Laborer 3 *10% above non-lead position 4 **Revenue Coordinators** 5 Revenue Coordinator \$26.79 6 **Special Classifications** Accounting Technician I \$20.50 7 Accounting Technician II \$23.28 8 Clerk I \$16.74 9 Clerk II \$18.20 10 Clerk Typist II \$18.20 11 **Duplicating Equipment Operator** \$24.35 Information Distributor \$21.60 12 Offset Press Operator \$25.25 13 Operations Security Liaison \$32.07 14 Senior Clerk \$22.79 15 \$18.30 Supply Distributor 16 Transfer Room/Warehouse Worker \$25 20 17 **Sales and Customer Service** *Assigned Rider Information Specialist \$21.72 18 Assigned Customer Information Specialist \$22.50 19 *Rider Information Specialist \$21.72 20 **Customer Information Specialist** \$22.50 21 *Senior Rider Information Specialist \$23.85 22 Senior Customer Information Specialist \$24.63 \$21.72 *Customer Assistance Representative (CAR) 23 Pass Sales Representative \$22.50 24 *On-Call Customer Assistance Representative \$21.72 25 Assigned Pass Sales Representative \$22.50 26 *Senior Accounting Representative (Pre-Reorganization) \$24.02 27 Senior Accounting Representative (Post-Reorganization) \$24.79 28 *Senior Customer Assistance Representative \$23.85

TITLE 1 *These positions are to be eliminated during the 1st year of 2 the AGREEMENT 3 **Supervisors** 4 *Base Dispatcher/Planner (when working the window) \$34.51 Base Dispatcher/Planner (when working as utility or planner) \$32.87 5 *Communications Coordinator \$34.51 6 Schedule Maker \$32.87 7 Service Supervisor \$32.87 8 Supervisor-in-Training (90% of Supervisor) \$29.58 9 Transit Instructor \$32.87 10 * 5% above Service Supervisor **Schedule Section and OSS Coordinators** 11 **OSS** Coordinator \$42.03 12 Scheduling Technical Information Processing Specialist III \$23.90 13 Senior Schedule Planner \$42.03 14 Transit Information Planner \$33.81 15 Transit Schedule Planner \$33.79 16 17 18 19 20 21 22 23 24 25 26 27 28